

City of Spokane Citizen Advisory Committee to the Urban Forestry Tree Committee Special Meeting

3 p.m. Tuesday, Oct. 18, 2022 Hybrid in-person and WebEx virtual meeting Katie Kosanke - Urban Forester

Committee Members:

- X Kris Neely Matt Ugaleda (absent) Tim Kohlhauff (absent)
- X Beth LaBar
- X Guy Gifford Toni Sharkey (absent) Catherine Olsen (absent)
- X Cindy Deffe Joe Zubaly (absent) Caleb McIlraith (absent)

Parks Staff:

Katie Kosanke

MINUTES

The meeting was called to order at 3:10 p.m. by committee chair Kris Neely.

Approval of Minutes:

No changes or updates to the August 2022 minutes. No vote was taken as a quorum of committee members was not in attendance at the meeting.

Discussion Items:

- 1. Ceremonies, Appointments, Announcements
 - Katie Kosanke advised Caleb McIlraith resigned from the committee. The committee now has three positions open. There is an opening on the committee for a member at large, a downtown rep and a historic preservation rep. Katie has leads on a few people that may be interested in these committee positions. She asked the other committee members to let anyone they know who may be interested about these open positions. Kris Neely asked committee members that are involved in their neighborhood council to let their neighborhood council know about the open positions as well.

Public Comments: None were reported.

Standing Report Items:

1. Community Assembly – No report.

- 2. Staff Report: Katie Kosanke gave a staff report.
 - Urban Forestry and The Lands Council had a successful SpoCanopy planting last week.
 Volunteers assisted with planting 40 trees over three days. Students from On-Track
 Academy and Mica Peak School also assisted with planting. An additional 60 trees will be
 planted starting next week and planting of those trees will be contracted out to a local tree
 service. Kudos to The Lands Council for all their work in securing volunteers, acquiring
 funding for 200 trees, and for their outreach to find places to plant the trees.
 - The Susie Forest donated 20 trees to be planted on October 26th and The Lands Council will be helping Urban Forestry plant those trees next week at Park Blvd. The nearby Neighborhood Council has also been invited to help plant trees.
 - A Susie Forest tree will be planted tomorrow at the Shadle Library.
 - Urban Forestry received an award from Pacific Education Institute. PEI named The City of Spokane their program partner and collaborator of the year. Katie went to Olympia to accept the award. PEI is using what they formed here in Spokane, as a model for any K-12 school to be able to pick it up and integrate it into their curriculum.
 - Urban Forestry also received a conservation award from the Daughters of the American Revolution. The DAR presented Urban Forestry with the award at the October Park Board meeting.
 - Katie shared that The Inflation Reduction Act set aside 1.5 billion for Urban Forestry and the
 City of Spokane may receive some funding. The City of Spokane's Urban Forestry
 Department met with the state to discuss our capacity for future projects. There is lots of
 opportunity and more information will be coming soon.
 - Urban Forestry staff attended the PNW-ISA annual training conference in Coeur d'Alene, Idaho. Staff was able to earn continuing education credits for their arborist certifications. Katie gave a presentation on "The Power of Partnering with Non-Profits", where she highlighted our partnership with The Lands Council for SpoCanopy.
 - Quite a few trees around town have died due to pine beetles. An increase has been seen
 due to drought like conditions over the last few years. A significant number of trees are at
 both Downriver and Indian Canyon golf courses. There were also about 100 trees that failed
 at Downriver during the January 2021 storm. Urban Forestry is formulating a plan to remove
 and replace the trees. Cindy Deffe said she has also been hearing a lot about trees dying
 from bark beetles.
 - Cindy is concerned there could be a mountain pine beetle outbreak due to the quantity of dead trees. Guy Gifford said the DNR hasn't seen any outbreaks of mountain pine beetles except for one in Liberty Lake a few years ago.

Kris asked if the City is talking with people that are spotting issues with trees. Katie said UF
does get reports from citizens who spot dead trees in their neighborhood or in parks, also the
UF crew reports issues to be put on a list for removal.

Old Business:

1. Watering trees educational messaging - Spokane Tree Watering Quick Guide - Cindy Deffe

Cindy, Kris Neely, and Tim Kohlhauff met several times and revised and simplified the guide to be more readable to the general public. A lot of information was used from the tree stewardship guide. The CAC would like to have some graphics in the brochure. Katie will ask if perhaps The Lands Council will help with the graphics and help format the guide since it could be incorporated into the SpoCanopy program. The guide will give general information on water, soils, and different times of the year to water. The guide will also have some links back to the tree stewardship guide for more detailed information. Katie would also like to integrate the guide into the SpoCanopy project and the educational messaging they have.

 Arboricultural Specifications (Arboricultural Specification and Standards 2002 and Spokane Arboricultural Specifications Revised Draft) – Katie Kosanke

The last revision to this guide was 20 years ago and is quite lengthy. The revised, more concise version is now ready for review and finalization. Katie requested the committee review the revised document and provide initial feedback on the document by the Nov. 1 committee meeting. The committee could potentially vote on the document to go to the UFTC if they feel it was ready. It is more of a technical document and primarily for tree professionals working in the public right-of-way.

Cindy said in the announcement that had come out it said written public comment could be submitted and submitted public comment would be submitted to the committee. She asked if any public comment had been received. Katie said no input was received from the public.

Guy Gifford inquired whether UF has had any comments over the last 20 years from people about the Arboricultural Specifications and Standards. Katie said there has been none she is aware of. She said there haven't been any big changes to the revised document. It is primarily a tool for the tree services to refer to if they have questions. The revised version is an update to the 2002 specification and standards.

Kris would like to take urban forestry items to the planning commission and share information in the document. Katie clarified the document is mostly for tree services working in the right-of-way but included is content from the City's Design Guidelines and Standards which is incredibly relevant since development lots continue to narrow and locations for street trees are becoming difficult to find.

- 3. Downtown Spokane Partnership (DSP) tree program opportunity Katie Kosanke
 - DSP wants to collaborate with UF to help prevent decline of trees downtown. DSP could help with providing watering reminders, loaning out gator bags, and other items as needed.

- Katie wants to apply for grants this fall/winter, so next spring some programs can be started that UF can have some assistance with.
- Katie will talk with the Water Dept. to see what their needs are.
- Downtown Trees Educational Program Katie shared information regarding a downtown trees educational program which included information on challenges downtown, possible resources for tree monitoring and projects and opportunities.
- Katie will send out the Downtown Trees Educational Program list to the committee members to provide more ideas and to help narrow down what items to start with.

New Business: None.

Other - Katie Kosanke

 Cindy Deffe asked about the upcoming Fall Leaf Festival. It will be held Saturday October 22nd from 11am – 2pm at the Finch Arboretum. There will be educational booths, music, a coffee truck, and a kettle corn vendor. There will also be a big leaf pile to jump in.

Adjournment: A motion was made by Cindy Deffe and seconded by Guy Gifford and Kris Neely to adjourn the meeting. Meeting adjourned at 4:14 p.m.

The next regularly scheduled meeting is 3 p.m. Nov. 1, 2022.

Spokane Tree Watering Quick Guide

TREES absorb water because they need it to live and grow. On warm or hot days, trees lose more water than usual through their leaves. This helps cool the tree and the environment. As surprising as it may be, a large tree may over a hundred of gallons of water a day in the summertime.

And to make things more complicated, Spokane has a "high desert" environment where trees require extra care. Our trees may need to be watered for their whole lives, especially during the hottest parts of the year. This pamphlet will discuss the proper watering of trees in and around Spokane.

Watering Basics. The most critical factor in the establishment and survival of young trees is proper watering.

A lack of water will cause drought stress, weakening the tree and making it susceptible to insects and disease. Lack of water can also cause young roots to die. The tree will not recover quickly when roots die, even if water becomes available. Prolonged drought may cause the tree to die.

For a quick check on younger trees (1-3 years), when the soil feels dry an inch below the surface - it is time to water. Too much water can be as bad as too little. Tree roots need oxygen. Little oxygen is available when the tree's root zone is saturated with water. As a result, roots may rot and die. When roots die, the tree may appear drought stressed, causing people to assume the tree needs more water, leading to overwatering.

Note: find simple canopy-dripline graphic.

How Do I Know When to Water?

Here is an easy way to test the moisture level of your soil.

- Go to a spot about half-way between the trunk of the tree and the dripline.
- Insert a garden trowel approximately 4 inches into the soil.
- Withdraw the trowel and insert your hand or fingers into the opening you just made.
- When you remove your fingers, soil sticking to them indicates moisture, meaning you don't need to water yet.

If your fingers come out relatively clean, or if the soil feels dry, it's time to water.

How Often Should I Water? Establishing a basic watering routine is one key to a healthy tree. Let's look at the primary growth stages of a tree.

Newly planted. After a tree is planted, water the root zone to eliminate air pockets.

Once planted, keep the soil moist but not soaked. Start with five gallons of water per inch of trunk diameter per week and adjust as needed to keep the soil evenly moist. Water trees at least once a week, barring rain, and more frequently during hot weather (but remember not to over water.)

Mulching newly established trees helps prevent moisture loss. For more information on proper mulching refer to the City of Spokane "Tree Stewardship Guide." (Referenced below.)

- Planted, 1-3 years old. Young trees should be watered deeply once or twice a week.
 Establishing a regular weekly watering schedule, such as the five gallons of water per inch of trunk diameter (above), is a good start.
- After 3 years. Stick with your weekly watering schedule, increasing water amounts as the
 tree trunk diameter grows. However, keep in mind that once the tree has become
 established, it can survive somewhat longer periods without water. The soil around large
 trees can be allowed to dry to two inches deep before the tree requires watering again.

Next, let's talk about proper watering technique.

Distance From Tree for Watering. Target watering to the tree root zone. Here are some tips to help find the root zone.

- For newly planted trees, the best way to focus water on a young tree's root ball is to form a small temporary watering well around the tree, about 3-4 feet in diameter and about 4-6 inches high. (See diagram #.)
- For young trees, 2-3 years after planting, extend the watering zone to the dripline. (See diagram #.)

• For an established tree (3+ years), picture a wine glass on a dinner plate. The wine glass is the tree above ground. The dinner plate is the root system - much broader and shallower than people think. Most roots are in the top two feet of soil.

A hose, soaker hose, drip heads, or other sprinklers may be used to water the tree.

Water the roots, but not the trunk of the tree. Remember to keep an eye on watering duration. Infrequent deep watering to wet the entire root zone is best for the tree. Frequent watering leads to shallow roots, which dry out more quickly. In summer heat, water at the coolest times of day, preferably in the early morning.

Seasonality. Tree water needs vary by season. In Spokane, the growing season may vary from one year to another. Generally speaking, the growing season stretches from April to late October. Some years, a late or early winter may impact this timeline.

- **Spring:** Trees may not need additional water during a rainy spring. Use the soil moisture test (above) and water if dry.
 - Trees near house foundations, under eaves, or other coverings get little water from precipitation, so keep an eye on them.
- Summer: Trees need additional water during the long, hot summers of Eastern Washington.
 - Trees with southern, southwestern, or western exposures often show more heat stress and must be watered more frequently.
 - Reflected heat from housing walls, driveways, and sidewalks increases stress on trees and so trees must be watered more frequently.
 - Native trees, such as Ponderosa pine or Douglas fir, that have been in the ground a few years may need less frequent watering.
- Fall: Continue watering until mid-fall. Taper down as lower temperatures arrive.
- Winter: Trees, especially evergreens, continue to use some water throughout the winter.
 - Watering trees late into the fall will help prevent winter water stress. However, when heavy rains or snow soak the ground, stop watering.

Soils. Soil texture describes the type of soil you have, and the degree to which it is made up of clay, silt, or sand. These types of soil have different properties.

Sand feels gritty in your hand. Sandy soils have lots of space for air and water, but don't retain water well.

Silt might feel like baking flour in your hand. Silt is better at holding water than sand, and also has good space for air and water to enter the soil.

Clay soil particles stick to water, each other, and your hand extremely well. They hold water longer than silt or sand. However, clay soils are vulnerable to compaction and to becoming waterlogged. For this reason, trees may not grow as well in soils high in clay.

Loam is a good mix of sand, silt, and clay. Loamy soils combine the advantages of all three soils mentioned above while minimizing their disadvantages. Loamy soils are ideal for tree growth.

For access to the City of Spokane "Tree Stewardship Guide" go here: https://static.spokanecity.org/documents/urbanforestry/treefacts/tree-stewarship-guide-2022-06-01.pdf

For more information, please visit https://my.spokanecity.org/urbanforestry/

Vers 1.0

| Additional material | |
|---------------------|--|
| (Topic area) | |

ARBORICULTURAL SPECIFICATIONS AND STANDARDS OF PRACTICE FOR THE CITY OF SPOKANE

AUGUST, 2002

URBAN FORESTY PROGRAM
CITY OF SPOKANE PARKS AND RECREATION DEPARTMENT

TABLE OF CONTENTS

| Section 1. | Introduction. | |
|------------|--|---|
| Section 2. | Areas of Responsibility and General Requirements. | Page 3 |
| Section 3. | Technical Requirements for Removals, Pruning, Planting and Other Maintenance. | Page 4 |
| | A. Tree Removal Specifications and Standards. 1. Tree removal criteria 2. Permit process 3. Specifications and standards | Page 4 Page 4 Page 7 Page 7 |
| | B. Pruning Specifications and Standards. 1. Pruning criteria 2. Permit process 3. Specifications and standards | Page 7 Page 8 Page 10 Page 10 |
| | C. Planting Specifications and Standards. 1. Planting criteria 2. Permit process 3. Plant material 4. Specifications and standards | Page 14 Page 14 Page 15 Page 15 Page 15 |
| | D. Other Maintenance Specifications and Standards. 1. Maintenance criteria a. Fertilization b. Staking, Cabling and Bracing | Page 18 Page 18 Page 18 Page 18 |
| Section 4. | Street Tree and Park Tree Design. | Page 18 |
| | A. Street Trees B. Park Trees | Page 18 Page 19 |
| Section 5. | Spacing and Location Requirements. | Page 19 |
| Section 6. | Tree Preservation During Construction and Development. | Page 21 |
| | A. Introduction B. Protection and Preservation Specifications and Standards. | Page 21 Page 22 |
| Section 7. | | Page 22 |
| | Appendices A. Maintenance Responsibility List B. Pruning Techniques | Page 25 Page 25 Page 28 |
| Section 9. | References | Page 42 |

INTRODUCTION

The Arboricultural Specifications and Standards of Practice for the City of Spokane contains the regulations and standards for the removal, pruning, planting, and other maintenance of trees on public property. The purpose of the manual is to provide a detailed guide of proper arboriculture practices for developing and improving the tree resources of the community. The manual is to be used by arborists, property owners, engineers, landscape architects, landscape contractors, urban foresters and urban planners to ensure compliance with the City of Spokane street tree ordinance. This document has been adopted by resolution of the City of Spokane Parks and Recreation Board, thereby rendering it enforceable but at the same time easy to revise as industry standards and community goals change. The pruning illustrations are from the second edition of Trees for the Urban and Suburban Landscapes, An Illustrated Guide to Pruning, courtesy of Edward F. Gilman.

AREAS OF RESPONSIBILITY AND GENERAL REQUIREMENTS

The street tree ordinance provides the legal basis for the development of an Arboricultural Specifications and Standards manual for the proper care of trees in our urban forest. The ordinance places the supervisory responsibility of managing trees in the public rights-of-way and other public places under the Parks and Recreation Department. Additionally, the ordinance establishes the maintenance responsibilities of the abutting property owner. The management of our urban forest is a cooperative responsibility of public and private owners. It involves a combination of property owners, the Urban Forestry Program, private tree care firms, public utilities, tree nurseries and other city departments in a systematic maintenance program that considers the needs of individual trees and the urban forest as a whole.

These specifications and standards serve as principles for the proper care of all public trees. They will apply regardless as to whether the work is performed by contractor, by city staff, by landscape or tree industry firms or by property owners. The Arboricultural Specifications and Standards manual shall be adhered to at all times, but may be amended by Spokane Parks and Recreation Board at any time that experience, new research or laws indicate improved methods, or other circumstances that make it advisable. Exceptions to the specifications and standards manual must be by written approval of the Parks Department Director or designee.

It is the responsibility of the abutting property owner to protect the health of the street tree(s) through compliance with the street tree ordinance. Tree care performed directly by the property owner or through a hired contractor shall comply with the guidelines of the Arboricultural Specifications and Standards manual.

The Parks and Recreation Department shall maintain public trees located on planting strips adjacent to streets listed on the City maintenance responsibility list. The department shall not be responsible for street trees or other vegetation on streets not on the maintenance responsibility list (See Appendix A for list).

TECHNICAL REQUIREMENTS FOR REMOVALS, PRUNING, PLANTING AND OTHER MAINTENANCE

A. Tree Removal Specifications and Standards

Tree Removal Criteria.

The urban forester may authorize, deny or order removal of or may remove trees and shrubs situated within the rights-of-way whenever one or more of the criteria listed in section 12.02.912 of the street tree ordinance are met or one of the following criteria are met.

- a. Any dead or dying tree.
- b. Any otherwise healthy tree that harbors insects or diseases that could not be controlled or removed and pose a risk to adjacent trees.
- c. Any tree determined to be a high risk to fail as determined by evaluation from an ISA certified arborist using the ISA twelve-point hazard rating system.
- d. Any tree currently classified as undesirable and thereby prohibited from being planted in the public right-of-way.
- e. Any tree that is designated as being a part of the scheduled city replacement program designed to upgrade the city's tree population.

The removal of a street tree or tree located on public property for the purposes of accommodating private facilities will not be sanctioned unless the following conditions have been satisfied.

- a. There are no other reasonable design alternatives.
- b. The value of the tree(s) in question has been determined by the Urban Forester in accordance with the latest edition of "Guide for Plant Appraisal" by the Council of Tree and Landscape Appraisers, published by the International Society of Arboriculture.
- c. The property owner shall compensate the City for the loss of the tree(s) before removal is undertaken.

Street closure and traffic control.

- a. Blocking of public streets shall not be permitted unless prior arrangements have been made with the City of Spokane and coordinated with appropriate departments. The permit holder is obligated to notify in writing homeowners in work area prior to commencing work. The permit holder is responsible for having the vehicles moved during arboriculture work.
- b. The permit holder shall provide adequate barricades, certified flagperson(s), signs and/or warning devices during the performance of the tree removal to protect tree workers, motorists and pedestrians. All placements of cones, signs and barricades must conform to the American Traffic Safety Standards. Yellow flashing lights mounted on a vehicle shall not be deemed as sufficient or adequate protection. Questions of

sufficiency shall be resolved to the satisfaction of Public Works Permit Coordinator, 625-6339. Refer to Section 05170 - Traffic Regulation for main specifications.

Site clean up.

- a. The permit holder shall clean up the site and remove and dispose of all debris at the end of each day's operation. Site cleanup shall include removal of sawdust, small twigs, chips, leaves, trunks and limbs from the street, curb, parkway, sidewalk, private lawns and driveways with appropriate tools for the job. The site shall be returned to the same state it existed in prior to the removal.
- b. Disposal of all logs, limbs, chips and debris generated by work shall be the responsibility of the permit holder. The permit holder shall remove all tree limbs and tree debris from the site and dispose of these limbs and debris in accordance with applicable ordinances and regulations of the City of Spokane, Spokane County and the State of Washington. If residents request logs, these shall be left on private property and not the boulevard. If residents request chips, these too will be left on private property.
- c. Limbs and trunks temporarily placed in the boulevard areas shall be placed in such a manner as to eliminate any obstruction to motor vehicles and pedestrians. Brush and limbs overhanging a curb or pavement shall not be acceptable and under no circumstances shall these materials be allowed to lay on the boulevard or in the park overnight.
- d. All infectious diseased trees or parts of dead trees possibly harboring vectors of infectious diseases shall be removed and it shall become the permit holder's responsibility to ensure destruction of the diseased or dead wood in accordance with the State statutes and local ordinances. Under NO circumstances shall logs from infectious diseased trees be left for homeowners. An example of an infectious disease is Dutch elm disease. Asian long-horned beetle is an example of an insect pest.

Protection of property.

- a. The permit holder shall take all necessary precautions to eliminate damage to adjacent trees and shrubs, lawns, curbs, walks, or other real or public property. Holes made in lawns, regardless of size, shall be filled with native topsoil and seeded with a turf grass lawn seed mix unless specified differently by the property owner. Equipment shall not enter upon private property unless the property owner consents. Vegetation surrounding a tree marked for removal shall be disturbed as little as possible.
- Sidewalks, curbs, streets irrigation heads and manhole structures shall always be protected from the impact of falling wood by use of the tree or limb ground supports. Ropes or other mechanical devices shall be used

to lower all limbs of sufficient size that may cause damage to other trees or surrounding public or private property.

Protection of overhead utilities.

Removal operations may be conducted in areas where overhead electric, telephone, and cable television facilities exist. The permit holder shall protect all utilities from damage, shall immediately contact the appropriate utility if damage should occur, and shall be responsible for all claims for damage due to his operation. The permit holder shall make arrangement with the utility for removal of all necessary limbs and branches that may conflict with or create a hazard in conducting the removal operations.

Removal of stumps.

The permit holder shall remove all tree stumps and buttress roots to a point twelve-inches (12") below the adjacent ground level. Additionally, the permit holder shall remove sufficient subsurface roots so as may be necessary to eliminate "humps" in the lawn area adjacent to the stump. The area then shall be restored with topsoil to the level of the adjoining grade and seeded unless otherwise specified by the property owner.

Removal of stump grindings and debris.

Within twenty-four hours after grinding (removal) of a tree stump and buttress roots, the permit holder shall remove all stump grindings and associated debris from the site. Grinding debris generated by stump removal work shall be the responsibility of the permit holder. Stumps, grindings and debris shall be placed away from the curb and gutter, street and sidewalk immediately to eliminate hazards to the motoring public and pedestrians and to eliminate damage to public property.

Backfilling.

All areas where stumps have been removed and areas disturbed by the removal operations shall be backfilled to the level of adjoining grade with pulverized topsoil the same day grindings are removed, otherwise the site shall be properly barricaded overnight to ensure the safety of the public. All holes must be filled with topsoil by the second day. The permit holders shall supply their own topsoil. The topsoil shall be properly leveled and compacted so as to ensure a minimum amount of settlement of the backfill material. If there is more than a one-day delay between the time of removal of grindings and refilling with soil, the disturbed areas shall be barricaded off for public safety and the Urban Forester notified. Stump grindings and debris shall not be used as backfill material. Topsoil: native; free of roots, rocks, subsoil, debris, large weeds, and foreign matter; acidity range (pH) of 6.5 to 7.0.

Seeding.

All adjacent disturbed areas and areas where backfill material was installed shall be seeded. The seed shall be of lawn mixture composed of 50% Kentucky Bluegrass, 30% Perennial Ryegrass, and 20% Creeping Red Fescue.

The permit holder shall delay seeding operations until after April 15, for stumps removed between October 1st and April 1st; however, seeding of those areas where stumps were removed within this period of time shall be completed during that period.

Permit Process.

Permits are required for the removal of any tree within the public right-of-way or on public property. The applicant must be a licensed, bonded, insured and an ISA certified arborist in order to obtain a permit. Permit applications are obtained at the Construction Services Department, 3rd floor, City Hall Building, 808 W. Spokane Falls Boulevard. A permit is required for each work site address. There is a fee for a permit to remove trees. All work sites are subject to pre and post inspection of the work site and work procedures.

3. Specifications and Standards.

- a. All equipment to be used and all work to be performed must be in full compliance with the most current revision of the American National Standards Institute Standard Z-133.1 and A300 or as amended.
- b. Removal shall consist of cutting down each tree in a safe manner to a point four inches above the adjacent ground level and grinding the stump and buttress roots to a point twelve inches below adjacent ground level. The Contractor shall remove all tree limbs and tree trunks from the site and dispose in accordance with applicable ordinances and regulations of the City of Spokane, Spokane County and the State of Washington. If residents request logs, these shall be left on private property and not the boulevard. If residents request wood chips, these too will be left on private property.

B. Pruning Specifications and Standards

There are many erroneous terms used by the public and individuals in the green industry in reference to the removal of tree parts. Shaping, trimming, shearing, tipping, topping, rounding over, hedging and flat topping are some of the terms used. These terms do not define pruning or the techniques used to prune plants. These terms represent removal of tree parts that often initiates decay or decline in trees. They are not biologically correct and do not enhance the health of the tree and often shorten the life of the tree.

Pruning is intentionally and permanently injuring a tree to meet a management objective in the landscape. It is a maintenance procedure that is performed to achieve a clear management objective. It is neither random nor performed because it is required every year. These guidelines are presented as working guidelines, recognizing that trees are individually unique in structure, form and growth response—not only between, but also within species and cultivars. The appropriate guidelines should be chosen and/or modified depending on species, age of the tree, time of the year, condition of the tree and the management objective.

1. Pruning criteria

The urban forester may authorize, deny or order pruning of or may prune trees and shrubs situated within the rights-of-way whenever one or more of the criteria listed in section 12.02.912 of the street tree ordinance are met or one of the following criteria is met.

- a. Any tree(s) that because of habit of growth, age, condition or disease becomes a public nuisance or risk to public safety.
- b. Any tree(s) that obstructs a clear view of streets, signs, signals, street lights, intersections or interferes with the safe use of the street or sidewalk (Fig. 1, Appendix B).
- c. Any tree(s) that does not meet an eight-foot clearance over sidewalks and a fourteen-foot clearance over streets.
- d. Any tree(s) that is damaging public improvements or public utilities.
- e. Any tree(s) that is designated as being a part of a scheduled city pruning program designed to upgrade the condition of the city's tree population.
- f. Any tree(s) on private property that overhangs the public right-of-way and interferes with established clearance and pruning criteria.

Street closure and traffic control.

- a. Blocking of public streets shall not be permitted unless prior arrangements have been made with the City of Spokane and coordinated with appropriate departments. The permit holder is obligated to notify in writing homeowners in work area prior to commencing work. The permit holder is responsible for having the vehicles moved during arboriculture work.
- b. The permit holder shall provide adequate barricades, certified flagperson(s), signs and/or warning devices during the performance of the tree removal to protect tree workers, motorists and pedestrians. All placements of cones, signs and barricades must conform to the American Traffic Safety Standards. Yellow flashing lights mounted on a vehicle shall not be deemed as sufficient or adequate protection. Questions of sufficiency shall be resolved to the satisfaction of Public Works Permit Coordinator, 625-6339. Refer to Section 05170 Traffic Regulation for main specifications.

Site clean up.

- a. The permit holder shall clean up the site and remove and dispose of all debris at the end of each day's operation. Site cleanup shall include removal of sawdust, small twigs, chips, leaves, trunks and limbs from the street, curb, parkway, sidewalk, private lawns and driveways with appropriate tools for the job. The site shall be returned to the same state it existed in prior to the removal.
- b. Disposal of all logs, limbs, chips and debris generated by work shall be the responsibility of the permit holder. The permit holder shall remove all

tree limbs and tree debris from the site and dispose of these limbs and debris in accordance with applicable ordinances and regulations of the City of Spokane, Spokane County and the State of Washington. If residents request logs, these shall be left on private property and not the boulevard. If residents request chips, these too will be left on private property.

- c. Limbs temporarily placed in the boulevard areas shall be placed in such a manner as to eliminate any obstruction to motor vehicles and pedestrians. Brush and limbs overhanging a curb or pavement shall not be acceptable and under no circumstances shall these materials be allowed to lay on the boulevard or in the park overnight.
- d. All infectious diseased branches or parts of dead trees possibly harboring vectors of infectious diseases shall be removed and it shall become the permit holder's responsibility to ensure destruction of the diseased or dead wood in accordance with the State statutes and local ordinances. Under NO circumstances shall branches or debris from infectious diseased trees be left for homeowners.

Protection of property.

- a. The permit holder shall take all necessary precautions to eliminate damage to adjacent trees and shrubs, lawns, curbs, walks, or other real or public property. Holes made in lawns, regardless of size, shall be filled with native topsoil and seeded with a turf grass lawn seed mix unless otherwise specified by the property owner. Equipment shall not enter upon private property unless the property owner consents. Vegetation surrounding a tree marked for pruning shall be disturbed as little as possible.
- b. Sidewalks, curbs, streets and manhole structures shall always be protected from the impact of falling wood by use of the tree or limb ground supports. Ropes or other mechanical devices shall be used to lower all limbs of sufficient size that may cause damage to other trees or surrounding public or private property.

Protection of overhead utilities.

Pruning operations may be conducted in areas where overhead electric, telephone, and cable television facilities exist. The permit holder shall protect all utilities from damage, shall immediately contact the appropriate utility if damage should occur, and shall be responsible for all claims for damage due to his operation. If the permit holder does not employ certified line clearance tree pruners, it shall be the responsibility of the permit holder to make arrangements with the utility for removal of all necessary limbs and branches that may conflict with or create a hazard with utility lines in conducting the pruning operations.

2. Permit process.

Permits are required by commercial licensed tree firms for pruning of any tree within the public right-of-way or on public property regardless if the work is major or minor pruning. The applicant must be a licensed, bonded, insured and an ISA certified arborist in order to obtain a permit. Property owners may perform minor pruning without obtaining a permit. Permit applications are obtained at the Construction Services Department, 3rd floor, City Hall Building, 808 W. Spokane Falls Boulevard. A permit is required for each work site address. There is no fee for a permit to prune trees. All work sites are subject to pre and post inspection of the site and work procedures.

3. Specifications and Standards

- a. All equipment to be used and all work to be performed must be in full compliance with the most current revision of the American National Standards Institute Standard Z-133.1-2000 and A300-2000 or as amended.
- b. All final cuts shall be made sufficiently close to the trunk or parent limb, without cutting into the branch collar or leaving a protruding stub, so that closure can readily begin under normal conditions. Excessively deep flush cuts that produce large wounds or weaken the tree at the cut shall not be made. Sharp pruning tools shall be used so that clean cuts will be made at all times. All pruning tools and saws shall be kept sharpened to result in final cuts with smooth wood surface and secure bark remaining intact. All trees six inches or less in diameter shall be pruned with hand and/or hydraulic pruning tools only (Fig. 2, 3, 4; Appendix B).
- c. It is necessary to use the three step cutting technique on branches that are too heavy to handle to prevent splitting or peeling the bark. Where necessary, to prevent tree or property damage, branches shall be lowered to the ground by proper ropes or equipment (Fig. 5, Appendix B).
- d. On trees known to be diseased, tools are to be disinfected with methyl alcohol at 70% (isopropyl alcohol diluted appropriately with water) or 10 % bleach solution after each cut and between trees where there is known to be a danger of transmitting the disease on tools.
- e. Equipment that will damage the bark and cambium layer shall not be used on or in any tree.
- f. Climbing spurs shall not be used when climbing trees, except to climb a tree to be removed or to perform an aerial rescue of an injured worker.
- Ropes shall not come in direct contact with the crotch of the tree when tied into the tree. Friction or cambium savers are to be used when accessing and climbing the tree with rope and saddle. Rope injury from loading heavy limbs should be avoided.
- h. Natural or mechanical rigging techniques shall be used to lower all limbs

of sufficient size that may cause damage to other trees or surrounding public or private property.

Tree pruning specifications.

The word 'shall' indicates a practice is mandatory. The word 'should' refers to a practice that is highly recommended. Attention is to be given to develop and preserve tree structure, health and the final appearance of the trees. Appropriate pruning shall be done in order to maintain a tree form typical of the species (cultivar) of the tree being pruned.

1. General Procedures.

- a. Live branches less than 1.5 inches or greater than 3 inches should not be removed.
- b. Dead branches greater than .5 inches measured at the base of the branch shall be removed from the canopy of all trees.
- c. Remove no more than 20 percent of live foliage from any tree.
- 2. Procedures to Reduce High-risk Conditions in Trees and Improve Structure.
 - a. Remove all dead, dying and diseased branches.
 - b. Reduce the weight of branches or stems with included bark.
 - c. Reduce the weight toward the ends of all but one codominant stem.
 - d. Thin the outer edge of the canopy. When laterals are thinned from a branch, at least one-half of the foliage on laterals along the inner two-thirds of the branch should be retained. Excessive removal of interior laterals leads to lion's tailing (Fig. 6, 7, 8; Appendix B).
 - e. Remove lower branches to permit clearance of approximately eight feet on the sidewalk or pedestrian area and fourteen feet on the street side. In lifting the bottom branches of trees for clearance, care should be given to the final appearance of the entire crown. The tree should have at least one-half of its foliage on branches that originate in the lower two-thirds of its crown to ensure a well-formed, tapered structure and to uniformly distribute stress within the tree. Excessive removal or 'bottoming' of the tree is prohibited (Fig. 9, Appendix B).
 - f. Correct all interior or interfering branches, and one of all crossed or rubbing branches where practical so the removal thereof will not leave large holes in the general form of the tree. Excessive removal of interior branches as to cause a 'lion's tailing effect is prohibited (Fig. 10, Appendix B).

- 3. Specific Procedures for Medium to Mature Age Trees.
 - a. The weight on main scaffold limbs with included bark shall be reduced by approximately one-third by removing some secondary branches toward the ends of the limbs and/or by removing the end of the branch using a reduction cut (Fig.11, 12; Appendix B).
 - b. If a tree divides into two or more codominant leaders of about equal size in the bottom two-thirds of the tree, reduce the end weight by approximately one-third using reduction and thinning cuts on all stems but the one you believe could become the strongest and most dominant leader. To accomplish this, remove the main portion of the codominant leaders growing upright or toward the center and leave those that are oriented outward. Use mostly thinning cuts, not drop-crotch cuts, on larger branches and trees. (Note: On some trees, you may not be able to perform all of this because you can not remove more than 20 percent of the foliage. Make a note of this tree and report to the City's Urban Forester.) (Fig. 13, Appendix B).
 - c. Identify those trees that have included bark in the crotches between codominant stems. Make a note of these on the inventory list. The urban forester or designee will evaluate these trees for possible cabling, pruning or other treatments. Identify limbs and trunks with vertical cracks or other potentially hazardous conditions. The presence of any structural problem, disease, insect pest or decay should be reported in writing to the Urban Forester (Fig. 14, Appendix B).
 - d. If less than 20 percent of the live foliage was removed on a mature tree following procedures 1 and 2 above, thin the canopy to allow more light to reach the ground under the tree and to help reduce damage from storms. The foliage removed shall be taken from the outer edge of the canopy, not from the interior. Interior branches shall be left on the tree. Do not remove water sprouts from the interior of the tree.
 - e. Crowns of trees that were storm damaged or topped will be restored to improve structure and form. Remove or shorten all sprouts except one, which will become the dominant stem at that point. Thirty percent of the foliage may be removed when performing this work.

4. Specific Procedures for Young Trees

The primary purpose of pruning young trees is to improve the trunk and branch structure. Properly trained young trees will develop into structurally strong mature trees. The greatest structural concern in young trees is the establishment of a central leader and the reduction of codominant trunks or main leaders. Reducing one of the codominant branches is highly recommended if possible. If removal is required, it should be accomplished over several pruning cycles.

a. The subordination or removal of one side of a codominant leader or stem, due to the recognized potential risk associated with codominant leaders,

is the primary objective. Branches, trunks or leaders not considered the main leader, two inches diameter or larger should be subordinated or removed. The main leader shall not be subordinated or removed. Codominant leaders are considered to be two or more branches, trunks or leaders of approximately the same size, originating in proximity to one another. If there is no stem considerably larger than others, subordinate all but one stem. Where there is included bark as part of the condition, preference should be given to the removal of one side, but only if such removal will not remove more than twenty percent of the canopy or destroy the aesthetic value of the canopy (Fig.15, 16; Appendix B).

- b. Some branches on young trees are considered temporary branches. These are branches that may be removed over time depending on the species, site use and management objectives. Temporary branches should remain on the tree as long as possible if they are not a structural problem. Selective removal should occur over several pruning cycles and no more than twenty percent of the live crown shall be removed in any one pruning cycle.
- c. Canopy raising should shorten branches over paved areas with a reduction cut back to a living side branch at least one-third the diameter of the removed portion to allow approximately eight feet of clearance for pedestrians and vehicles. Removal of the branch may be necessary, but preference shall be given to shortening of branches instead of removing, especially if the branch diameter is more than half the trunk diameter. When pruning is completed, approximately one-half of the live crown should originate from branches on the lower two-thirds of the tree (Fig. 10, 11; Appendix 14).
- d. Crown cleaning is the removal of dead, dying diseased, damaged, crowded, broken, weakly attached, low vigor branches, out-of-place branches and perhaps some water sprouts from a tree crown. Crown cleaning is **not** stripping out the interior canopy leaving only live foliage at the end of the branches. It will not be necessary to make cuts smaller than one inch in diameter, other than where branches may be shortened to accommodate clearance beneath the canopy. Canopy cleaning is to include the following:
 - 1. If two limbs are crossing or touch each other, shorten or remove one of them so they no longer cross or touch.
 - 2. If two limbs originate within twelve inches of each other on the trunk, shorten or remove one of them.
 - 3. Remove dead or broken limbs one-half inch in diameter or larger.
 - 4. Directional prune to establish a minimum of three feet or as practical of clearance from buildings, lights and other structures.

5. Restoration Pruning

Crown restoration is intended to improve the structure of trees that have been broken, topped or severely pruned using heading cuts. Many sprouts form from the cut ends of topped or broken trees. Some sprouts also develop below the cuts. They are poorly

attached to the tree and can break easily. Crown restoration may require several pruning cycles over a number of years.

Objective

The objective is to develop one sprout into the main stem and one as a branch no more than about half the diameter of the stem. The size range of parts to be removed, the location in the canopy and the percentage of sprouts to be removed will vary depending on the severity of the damage and the health and vigor of the tree.

Specific Procedures

One to four sprouts, on the main branch stubs, should be selected to form a natural appearing crown. The more vigorous sprouts may need to be thinned, cut to a lateral, or even headed, to control growth. Begin by removing some sprouts completely and shortening others using reduction cuts. Removing too many sprouts at one time can stress the tree and cause additional sprouting. This leaves one sprout to become the main stem and several to remain as branches. One sprout of moderate vigor is left to become the main stem. The remaining sprouts will be shortened again in the next few years (fig. 17, Appendix B).

C. Planting Specifications, Standards and Tree Selection

A beautiful, well-maintained tree adds environmental, economic and social value to the community. Trees are critical to the urban infrastructure. They provide shade, energy conservation, road conservation, erosion control, clean air, pollution, wind and noise abatement and habitat for urban wildlife. Planting the right tree in the right place is an investment in the future. Choosing the right tree and the best place to plant will help provide beautiful, healthy trees that require less maintenance. The temptation to plant a fast growing tree is great. However, these types of trees often develop problems prior to maturity because much of their energy is used in growth with little left over for defense of pests and diseases. Trees with slow to moderate growth rates are usually healthier, survive longer and able to tolerate attacks of pests and diseases. Good tree selection should accommodate site use and safety needs.

1. Planting Criteria

The urban forester may authorize, deny or order removal of or may remove trees and shrubs planted within the rights-of way whenever one or more of the criteria listed in section 12.02.910 of the street tree ordinance are met. Some factors to consider when selecting the right tree for the right place include:

- a. Mature height, width and shape of the tree
- b. Visibility and clearance near driveways, intersections, traffic signs and signals
- c. Future conflicts with overhead and underground utility lines
- d. Soil space for roots to avoid conflicts with sidewalks, driveways, streets, curbs, sewer and septic systems
- e. Cultural requirements of the tree-hardiness, light, soil and water requirements

f. Susceptibility to disease or insect pests

2. Permit Process

Permits are required to plant any tree within the public right-of-way. Permit applications are obtained at the Construction Services Department, 3rd floor, City Hall Building, 808 W. Spokane Falls Boulevard. A permit is required for each work site address. There is no fee for a permit to plant trees. All work sites are subject to a pre and post inspection of the site and work procedures.

Plant Material

Plant material shall not be less than two inches in diameter, measured at six inches above the ground. The Urban Forester shall authorize variances on size. Plant material shall conform with and meet American Standard for Nursery Stock, ANSI Z60.1-1996 or as amended and the Standardized Plant Names adopted by the American Joint Committee on Horticulture Nomenclature.

Plant material may be balled and burlapped, containerized or bare root. A list of trees recommended for sites in Spokane is in the booklet, 'Recommended Street and Landscape Trees for Eastern Washington.'

4. Specifications and Standards

Balled and burlapped tree installation specifications

- a. Protection of existing features. During construction, protect all existing trees, shrubs and other vegetation, site features, and improvements, structures and utilities specified herein and/ or on submitted drawings. Removal or destruction of existing plantings is prohibited unless specifically authorized by the owner.
- Applicable specifications and standards. Principles and Practices of Planting Trees and Shrubs. 1997. International Society of Arboriculture, P.O. Box 3129, Champaign, IL 61826-3129.
 American Standard for Nursery Stock. 1996. American Association of Nurseryman, Inc. 1250 I Street. N.C. Suite 500, Washington, D.C. 20005. Standardized Plant Names. 1942. American Joint Committee on Horticulture Nomenclature, Horace McFarland Company, Harrisburg, PA
- c. Transportation, storage and handling of plant material. Take all precautions customary in good trade practice in preparing plants for moving. Dig, pack, transport, and handle plants with care to ensure protection against injury. Protect all plants from drying out. Plants, once removed from the holding medium, must be planted immediately. Plants shall not be bound with wire or rope at any time so as to damage the bark or break branches. Plants shall be lifted and handled with suitable support of the soil ball to avoid damaging it. During transportation of plant material, the permit holder shall exercise care to prevent injury and drying out of trees. Should roots or root balls be dried out, large branches broken, soil balls broken or loosened, or areas of bark torn, the City may

reject the injured tree(s) and order them replaced by the permit holder. Cover plants transported on open vehicles with a protective covering to prevent wind burn.

d. Accessories and soil amendments

- Bark mulch: Hemlock or Fir bark, shredded medium grind size, free from noxious weed seed, debris, and all foreign material. Applied at a 3" depth in a 9-foot diameter circle around tree, but mulch must stay 6" from base of tree.
- 2. Water: Free of substances harmful to plant growth.
- 3. If specified by the city, amend the backfill soil by adding five percent (by weight, 20-35 percent by volume, depending on materials) composted organic matter.

Tree planting operations

- a. Work Area. During work keep areas being landscaped and adjacent areas clean. Water, mud, dirt, trash, papers, cans, and other materials are to be kept off walks, driveways and streets so as not to impede normal traffic. Perform cleaning during installation of the plant material and upon completion of the work. Remove from site all excess materials, soil, debris and equipment. Repair damage resulting from planting operations.
- b. Excavation. Excavate the planting hole 3 to 5 times wider than the diameter of the root ball. If the soil is compacted, the hole should be 5 times the width of the root ball. The hole must be wider at the top than at the bottom, with shallow sloped walls. The planting hole shall not be deeper than the root ball, and the bottom of the hole shall be undisturbed soil so that it will give solid support to the bottom of the root ball. The top of the root collar shall be level with the existing finish grade at the planting site. Plants shall not be planted deeper than they were at their former location. See attached planting diagram.
- c. Plant Protection. Protect all plants at all times during planting operations to prevent roots from drying out. No planting is to be done during freezing weather or other highly unfavorable planting conditions. If plants are planted later than April 1st and before October 1st, use an anti-desiccant to help prevent the drying out of foliage and plant during first year.
- d. Setting the plants in the hole. A balled and burlapped plant should be positioned so that its weight keeps the tree in a perpendicular position before backfill is added. Plants should be transferred directly from the storage site to the planting hole. The tree should be oriented in the hole so it faces the same direction as it did when it was dug. If branches were tied in at the nursery they must be released prior to final orientation in the planting hole to achieve the best landscape affect.

- e. Remove wire baskets. After the root ball is oriented in the hole, balled and burlapped trees in wire baskets shall have the upper two-thirds of the wire basket cut and removed from the ball.
- f. Remove burlap. After the root ball is in the hole, the burlap should be removed from the top and sides of the ball but not from beneath the ball. If removal of the burlap will result in the soil crumbling, the burlap should be rolled back only from the top and slit along the sides with a sharp knife. If natural burlap is not used, the burlap will have to be removed entirely at planting. All non-biodegradable twine or ropes tied around the trunk of the tree or the root ball must be removed. Natural fiber ties, if tied around the trunk, shall be removed.
- g. Backfill and Water. Backfill shall be native topsoil, reasonably free of roots, rocks, subsoil, debris, large weeds, and foreign matter. The backfill should be worked around and beneath the ball so no air pockets remain. Firm the soil near the base of the rootball so that the tree is vertical and adequately supported, but do not pack the soil. The addition of soil alternating with tamping should continue until the hole is half full. Water is then added to partially fill the hole. After the water has soaked into the soil, backfill with soil should be completed and a soil dike raked around the hole to facilitate watering later. Water is then added following final backfilling.
- i. Basin construction. Construct around the perimeter of each root ball a shallow rain basin consisting of a ridge or berm of earth 3 to 4 inches high and slightly larger than the outside diameter of the root ball.
- j. Mulching. Mulch tree planting pits and shrub beds with bark mulching material three inches deep immediately after planting. Thoroughly water mulched areas. After watering, rake mulch to provide a uniform finished surface.
- k. Pruning. The tree should be pruned to eliminate branches that are damaged, diseased, or that interfere with the natural structure in the tree. No healthy branch shall be removed unless the above criteria are met. Pruning cuts shall be made in compliance with International Society of Arboriculture pruning standards. No application of wound dressings shall occur.
- I. Watering. The permit holder shall water thoroughly at the time of installation, as required, to maintain vigorous and healthy tree growth. The permit holder shall provide water when irrigation systems are unavailable and continue to water the tree during the next two years.
- m. Staking. This treatment is not a standard treatment and should be used judiciously as in cases of damaged rootballs or other conditions that have compromised the rootballs.
- n. Tree wrap. This treatment is not a standard treatment and should be used with justifiable benefits.

Inspection and acceptance

- a. Planted areas will be inspected at completion of installation and accepted subject to compliance with specified materials and installation requirements. To be acceptable, plants shall be in compliance with all planting specifications contained herein. The permit holder shall be obligated to make necessary modifications to plants in order to comply with stated specifications.
- b. The property owner will assume plant maintenance.

D. Other Maintenance Specifications and Standards

1. Maintenance Criteria

- a. Fertilization. Tree fertilization shall be done in accordance with ANSI 300 (Part 2)-1998 standards and specifications.
- b. Cabling and Bracing. The installation of cabling and bracing tree support systems is a specialized practice in the field of arboriculture. Proper training and field experience are necessary to perform these treatments successfully and without damaging the tree. These treatments shall be done in accordance with ANSI 300 (Part 3)-2000 standards and specifications.

STREET TREES AND PARK TREES

A. Street Trees

The street tree ordinance states, "The city council and park board recognize that the design of the urban environment must ultimately be for the benefit of the quality of life of the human inhabitants, and that a healthy urban forest is a key component of the quality of life." A focus of the urban forestry program is to advocate for the establishment and retention of adequate planting spaces while considering the community desire for urban aesthetics. Large trees with overhanging canopies of branches are especially desirable. Streets with a cathedral of trees overhead provide many benefits; they provide a traffic calming effect, extend the life of roads, provide a separation between streets and sidewalks, reduce pollution, noise, erosion and wind and cool our community.

Pedestrian buffer strips, or planting strips, vary greatly in size. Street trees with large canopies require space to grow in order to provide full, long-term benefits to the community. The Olmsted Brothers in the report to the Board of Park Commissioners in 1909 state, "In Spokane some progress has already been made in the matter of reducing the width of roadways and increasing the width of parking strips in existing streets, but much that is desirable remains to be accomplished." The statement is more applicable now than ever. Wide planting strips are important, if we want large street trees to reach maturity without damaging sidewalks, curbs and streets. Street system design should provide sufficient space to accommodate large trees.

The principles set forth in the Arboriculture Specifications and Standards manual shall be applied to all street trees in the City of Spokane.

B. Park Trees

Parks constitute one of the best means of drawing people outdoors, and the significant feature of parks is trees. The care of trees in public parks is easily on par with the most enlightened activities that may be done for the community. The cause of public parks is public health and park trees represent the city's lungs, sweeping the city's air of impurities and filling it with life sustaining oxygen.

The maintenance of trees in developed parks and trees on conservation parkland should be more extensive than has yet been the case.

The principles set forth in the Arboriculture Specifications and Standards manual shall be applied to all park trees in the City of Spokane.

SPACING, LOCATION AND TREE SELECTION REQUIREMENTS

Trees are living organisms that grow larger each year increasing in height, crown width and size of root system. Plan for trees to have room to grow in height and width by considering their mature size and shape. Tree canopies may be rounded, pyramidal, vase-shaped, broad (wider than tall) or oval. Trees require space to reach their full size without crowding buildings, sidewalks, overhead utility lines, neighboring properties and other plants.

Large trees growing in limited space along city streets cost cities and utilities millions of dollars each year in needed repairs to streets, sidewalks and sewers, and in pruning for road and overhead clearance. Large, fast growing trees with invasive root systems, such as poplars, cottonwoods and willows can cause damage to sidewalks, driveways, sewer and septic systems, underground utilities and foundation and basement walls. This is not only expensive to repair, but can also create serious hazards for pedestrians. Trees with low, spreading branches are appropriate for screens but not for placement along streets where good visibility and clearance is essential. Tree limbs can obscure streetlights, traffic signs and signals, and dangerously restrict views of oncoming traffic. Trees that conflict with power lines increase pruning and maintenance costs, can cause power outages and affect the aesthetics of the tree.

Good tree selection should accommodate site use and public safety needs without compromising other infrastructure improvements. When choosing and planting a tree, the following criteria shall be applied.

1. At the intersection of roadways, no plant material with a mature height greater than thirty-six inches and less than eight feet shall be planted within the sight triangle along the boundary of each of the intersecting curb lines. Sight triangles vary depending upon the type of street. No plant shall be planted in such a location so as to create a conflict with the sight obstacle triangle (Fig. 1, Appendix B).

- 2. No tree planting is permitted where the distance between a curb and detached sidewalk is less than five feet. If the parking strip width is less than five feet wide, other alternatives for planting may be considered. However, these alternatives should be used judiciously in order to comply with the Manual on Uniform Traffic Control Devices. These alternatives include: 1) plant the tree behind the sidewalk; 2) construct an arc in the sidewalk to create a planting space; or 3) selection of tree, shrub or perennial flower species appropriate for the limited space.
- 3. No tree or shrub shall be planted within fifteen feet of any driveway, alley, streetlight, utility pole, street sign or fire hydrant. The potential placement of street signs, street lights and utility poles shall be evaluated to lessen the conflict with the growth of existing street trees.
- 4. No tree other than those designated as small (Class I) trees shall be planted under any overhead utility lines.
- 5. Class I trees shall be planted in parking strips five feet wide and in all parking strips with overhead utility lines. Class II trees shall be planted in parking strips five to eight feet wide. Class III trees shall be planted in parking strips eight to twelve feet wide. Class IV trees shall be planted in parking strips greater than twelve feet wide.
- 6. Spacing between trees within the parking strip shall be no closer than 25 feet for Class I trees, 35 feet for Class II trees, 50 feet for Class III trees and 70 feet for Class IV trees.
- 7. No tree shall be closer than five feet behind the sidewalk whenever a sidewalk is attached or abutting the curb (integral curb and sidewalk). The tree shall be located in the public right-of-way. If a public right-of-way does not exist behind the sidewalk, the property owner may grant an easement to the City of Spokane for the new tree installation.
- 8. Trees shall be planted in the center of parking strip between the curb and sidewalk when a detached sidewalk is present or when sidewalk plans specify a detached sidewalk.
- 9. All policies developed by the Urban Forestry Program, as authorized through the Urban Forestry Committee and the Spokane Parks and Recreation Board in effect at the time of permitting shall be adhered to during the planting of trees and shrubs.

TREES <u>NOT RECOMMENDED</u> FOR RESIDENTIAL, STREET SIDE PLANTING OR UNDER UTILITY LINES.

The following trees are not recommended for planting on any public rights-of-way in Spokane, Washington. These trees exhibit characteristics including, but not limited to:

Fast growing trees having weak, brittle wood that are subject to decay. These trees are often associated with damage to curbs, sidewalks, and driveways.

Common Name

Botanical Name

Cottonwoods, Aspen, or Poplars

Willows

Populus sp. Salix sp. Acer saccharinum

Silver Maple Tree of Heaven

Ailanthus altissima Acer negundo

Boxelder

Black Locust

Robinia pseudoacacia

Severely attacked by insects or diseases that weaken or defoliate branches, decrease tree vigor and shorten lifespan.

Boxelder

Acer negundo

Black Locust

Robinia pseudoacacia

Elms Birches Ulmus sp. Betula sp.

American Sycamore

Platanus occidentalis

Russian Olive

Elaeagnus angustifolia

Produce and drop large or messy fruit that may cause hazardous conditions for pedestrians and extra clean-up work for the homeowner/resident.

Common Horsechestnut

Aesculus hippocastanum

Mountain Ash

Sorbus sp.

American Sweetgum

Liquidambar styraciflua

Oaks Flowering Crabs

Quercus sp. Malus sp.

Flowering Cherries

Prunus sp.

Trees that experience chlorosis problems, or a yellow color in the leaves due to nutrient unavailability in alkaline soils.

Pin Oak

Quercus palustris

Scarlet Oak

Quercus coccinea

Do not plant all conifers in these taxa trees along street sides, but they may be planted in residential yard areas - Very large, obstruct travel ways, reduce visibility, continuously dropping needles and/or cones which include most large conifers.

Pines

Pinus sp.

Douglas fir

Pseudotsuga menziesii

Spruce

Picea sp.

Firs

Abies sp.

Cedars

Thuja sp.

TREE PRESERVATION DURING CONSTRUCTION AND DEVELOPMENT

Α. Introduction

Construction damage and development are some of the most common causes of tree death and decline in urban areas. It is possible to preserve trees on construction sites if the right measures are taken. The most important step is to be sure that Spokane's urban forestry professional is involved early in the project—during the planning stages.

Where trees exist on public land that is to be developed, it makes good sense economically, socially and environmentally to preserve these natural assets. Tree preservation requires an understanding of tree biology, as well as of construction techniques and their impact on tree health and structure. A systematic approach and proper tree management techniques can protect trees during construction and into the future. Successful tree preservation results in higher property values and a livable community.

B. Protection and Preservation Specifications and Standards

Tree preservation efforts shall comply with sections 12.02.914 and 12.02.916 of the street tree ordinance and as outlined by the following criteria.

- The urban forester shall review all projects involving tree(s) on public property when the project is conceived and continue through the planning, design, construction and maintenance phases. Decisions to preserve and remove specific trees can be discussed and determined at the same time, as are decisions about site layout, grading requirements and construction techniques.
- Tree protection and preservation shall adhere to established arboriculture practices as determined in 'Trees and Development. A Technical Guide to Preservation of Trees During Land Development.' – 1998 or as amended.

GLOSSARY

ANSI A300 standards – Industry developed standards of practice for tree care; acronym for American National Standards Institute

ANSI Z133.1 – safety standards for tree care operations Arboriculture - the study of trees and other plants

Backfill – soil put back into the hole when planting a tree

Balled and burlapped (B & B) – having the root system and soil wrapped in burlap for moving and planting a tree or other plant

Bare root – tree or other plant taken from the nursery with exposed root system, without soil

Bottoming - excessive removal of the lower branches

Bracing – installation of metal rods through weak sections or portions of a tree for added support

Branch bark ridge – top area of a tree's crotch where the growth and development of the two adjoining limbs push the bark into a ridge

Branch collar – area where a branch joins another branch or trunk created by overlapping wood tissues

Cabling – installation of hardware in a tree to help support weak branches or crotches

Central leader - the main stem of a tree

Codominant branches/stems – forked branches of nearly the same size in diameter and lacking a normal branch union (or containing a branch union with included bark).

Crown – the aboveground portions of a tree.

Crown cleaning – removal of watersprouts and dead, dying, diseased, crossing and high-risk branches from a tree.

Crown raising – removal of the lower branches of a tree in order to provide clearance for buildings, vehicles and pedestrians.

Crown reduction – pruning to reduce the height and/or spread of a tree by cutting to a lateral branch or limb at least one-half the diameter of the cut being made.

Crown restoration – a method of restoring the natural growth habit of a tree that has been topped or damaged in any other way.

Crown thinning – selective removal of laterals from branches and limbs to provide light and air movement through the crown or to lighten the weight of the remaining branches.

Deadwooding – removal of dead and dying limbs from a tree.

Decay – decomposition of woody tissues by fungi or bacteria.

Dieback – condition in which the ends of the branches are dying.

Drop-crotch pruning – see crown reduction

Heading back – topping; cutting of limbs back to buds, stubs or lateral branches not large enough to assume apical dominance.

Included bark – bark that becomes embedded in a crotch between branch and trunk or between codominant stems and causes a weak structure.

Internode – the region of the stem between two successive nodes.

Leader – the primary terminal shoot or trunk of a tree.

Lion tailing – the poor pruning practice in which the limbs are thinned from the inside of the crown to a clump of terminal foliage.

Node – the slightly enlarged portion of a stem where leaves and buds arise.

Occupational Safety and Health Act (OSHA) – the United States legislative act dealing with health and safety in the work place.

Pruning – cutting away unwanted parts of a plant.

Raising (Elevating) – the removal of lower limbs from a tree to provide clearance.

Reduction – pruning to decrease height and /or spread of a branch or crown.

Restoration – pruning to improve the structure, form and appearance of trees that have been severely headed, vandalized, topped or damaged.

Scaffold branches – the permanent or structural branches of a tree.

Species – a group of organisms composed of individuals of the same genus.

Staking – supporting a newly planted tree or leaning tree with stakes.

Stress – factors that negatively affects the growth and health of a tree.

Structural defects – flaws, decay or other faults in the trunk, branches, or root collar or a tree that may lead to failure of the tree.

Structural pruning – pruning to establish a strong scaffold branch system.

Subordinate – pruning to reduce the size and growth of a branch in relation to other branches or leaders.

Sucker – shoot arising from the roots.

Thinning cut – removes a branch at its point of attachment.

Topping – cutting back a tree to buds, stubs or laterals not large enough to assume the role of leader.

Undercut – a cut on the underside of a limb to be removed to prevent tearing as the limb falls.

APPENDIX A

Maintenance Responsibility List

| AREA | ACREAGE | CLASSIFICATION | CONTROL |
|---------------------------|-----------------------------|----------------|------------|
| Developed Parks | 16 美型划路 2.7 17 和0 最初时间 3 | | |
| Audubon | 26.57 | Community | Park Board |
| A.M. Cannon | 8.00 | Community | Park Board |
| B.A. Clark | 9.92 | Neighborhood | Park Board |
| Cannon Hill | 13.11 | Neighborhood | Park Board |
| Chief Garry | 10.78 | Neighborhood | Park Board |
| Cannon Pool | 0.50 | Pool | Park Board |
| Comstock | 24.75 | Community | Park Board |
| Comstock Pool | 0.50 | Pool | Park Board |
| Corbin | 11.50 | Neighborhood | Park Board |
| Corbin Art Center | 0.50 | Center | Park Board |
| Corbin Community Center | 0.50 | Center | Park Board |
| Courtland | 3.70 | Neighborhood | Park Board |
| Cowley | 2.08 | Neighborhood | Park Board |
| Dutch Jake's | 0.43 | Mini | Park Board |
| Emerson | 3.50 | Neighborhood | Park Board |
| Finch | 56.65 | Arboretum | Park Board |
| Franklin | 43.35 | Community | Park Board |
| Friendship | 12.00 | Neighborhood | Park Board |
| Glass | 3.47 | Neighborhood | Park Board |
| Glover | 2.29 | Neighborhood | Park Board |
| Grant | 12.62 | Neighborhood | Park Board |
| Grandview | 5.65 | Neighborhood | Park Board |
| Harmon | 10.65 | Neighborhood | Park Board |
| Hays | 7.83 | Neighborhood | Park Board |
| Heath | 1.00 | Neighborhood | Park Board |
| High Bridge | 7.00 | Neighborhood | Park Board |
| Hillyard Pool | 1.00 | Pool | Park Board |
| Indian Trail | 3.50 | Neighborhood | Park Board |
| Jim Hill | 1.58 | Neighborhood | Park Board |
| Liberty | 22.13 | Community | Park Board |
| Liberty Pool | 0.50 | Pool | Park Board |
| Lincoln | 5.00 | Neighborhood | Park Board |
| Logan | 0.64 | Mini | Park Board |
| Loma Vista | 5.70 | Neighborhood | Park Board |
| Manito | 90.00 | Major | Park Board |
| Loren Kondo | 2.00 | Mini | Park Board |
| Minnehaha | 7.00 | Neighborhood | Park Board |
| Mission | 13.33 | Neighborhood | Park Board |
| Nevada | 8.60 | Neighborhood | Park Board |
| Northpoint | 4.00 | Neighborhood | Park Board |
| Pacific | 5.00 | Neighborhood | Park Board |
| OPS | 2.00 | OPS | Park Board |
| Parkwater | 2.00 | Mini | Park Board |
| Peaceful Valley Maple | 1.00 | Mini | Park Board |
| Peaceful Valley Community | 0.50 | Center | Park Board |
| | | | |

| Center | | | |
|------------------|---|---------------------------------------|------------------|
| Pioneer | 9.00 | Neighborhood | Park Board |
| Polly Judd | 2.00 | Neighborhood | Park Board |
| Riverfront | 100.00 | Major | Park Board |
| Rochester | 4.00 | Neighborhood | Park Board |
| Ruth | 1.68 | Neighborhood | Park Board |
| Shadle | 40.00 | Community | Park Board |
| Sinto Center | 0.50 | Center | Park Board |
| Sky Prairie | 25.00 | Neighborhood | Park Board |
| Southside Senior | 0.50 | Center | Park Board |
| St. Patrick's | 2.00 | Neighborhood | Park Board |
| Thornton Murphy | 8.00 | Neighborhood | Park Board |
| Underhill | 19.20 | Neighborhood | Park Board |
| Webster | 2.33 | Neighborhood | Park Board |
| Whitter | 3.50 | Neighborhood | Park Board |
| Wild Horse | 2.72 | Neighborhood | Park Board |
| Witter Pool | 1.50 | Pool | Park Board |
| Your Place | 0.50 | Mini | Park Board |
| | | | |
| RVATION AREAS | 第四个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一 | · · · · · · · · · · · · · · · · · · · | · 地方 - 2017年6月2日 |

| CONSERVATION AREAS | GET HIS THE MAN THE STATE OF TH | AND THE RESIDENCE OF THE SHAPE | the other committee and second |
|---------------------------|--|---------------------------------|---------------------------------------|
| allolin allon | | lon, allanjuli (Alexandro esta) | A A A A A A A A A A A A A A A A A A A |
| Cliff Drive | 9.00 | Conservation | Park Board |
| Downriver | 95.00 | Conservation | Park Board |
| Drumheller Springs | 12.00 | Conservation | Park Board |
| Downriver Canoe Access | 3.00 | Conservation | Park Board |
| Hamblen | 6.71 | Conservation | Park Board |
| Hamblen Conservation Area | 63.00 | Conservation | Park Board |
| Hangman | 294.00 | Conservation | Park Board |
| High Drive | 177.00 | Conservation | Park Board |
| Indian Canyon | 129.00 | Conservation | Park Board |
| Latah Creek | 20.00 | Conservation | Park Board |
| Liberty Freeway | 3.00 | Conservation | Park Board |
| Meadowglen | 16.00 | Conservation | Park Board |
| High Bridge/People's | 163.00 | Conservation | Park Board |
| Upper Lincoln | 46.00 | Conservation | Park Board |
| Minnihaha Conservation | 31.00 | Conservation | Park Board |
| Boulder Beach | 4.00 | Conservation | Park Board |
| Camp Sekani | 124.98 | Conservation | Park Board |
| Palisades | 426.64 | Conservation | Park Board Park Board |
| Peace Valley Shore line | 4.00 | Conservation | Park Board Park Board |
| Summit | 11.00 | Conservation | |
| Skeet-so-mish | 0.50 | | Park Board |
| South Riverton | | Conservation | Park Board |
| | 4.50 | Conservation | Park Board |
| Steriling Heights | 8.27 | Conservation | Park Board |
| Three Springs | 3.00 | Conservation | Park Board |
| Upriver Drive | 4.00 | Conservation | Park Board |
| 35th Blvd. | 6.50 | Islands | Park Board |
| Upriver Drive | 1.50 | Islands | Park Board |
| | | | |

| IGEAINEG | | | |
|---------------------|------|---------|------------|
| Garfield Islands | 2.00 | Islands | Park Board |
| High Drive Park Way | 3.50 | Islands | Park Board |
| Manito extension | 1.50 | Islands | Park Board |
| Misson Strip | 3.00 | Islands | Park Board |
| | | | |

| Park Blvd. | 4.00 | Islands | Park Board |
|-----------------------|-------------|--------------------|------------|
| Riverside Strip | 0.40 | Islands | Park Board |
| Rockwood Blvd. | 3.00 | Islands | Park Board |
| Skyview | 1.10 | Islands | Park Board |
| Coure d' Alene Strip | 1.00 | Islands | Park Board |
| T.J. Meenach | 6.00 | Islands | Park Board |
| 21st. Blvd. | 2.00 | Islands | Park Board |
| | | | |
| TRAILS (IN MILES) | TALL STREET | | |
| Ben Burr | 1.00 | Trail | Park Board |
| Centennial | 26.00 | Trail | State |
| Fish Lake | 10.50 | Trail | Park Board |
| Tuffy's | 4.00 | Trail | Park Board |
| 10 | | | |
| GOLF COURSES | | | |
| The Creek at Qualchan | 225.00 | Golf Course | Park Board |
| Downriver | 168.90 | Golf Course | Park Board |
| Esmeralda | 170.00 | Golf Course | Park Board |
| Indian Canyon | 208.30 | Golf Course | Park Board |

APPENDIX B

Pruning Techniques Arterial Street Residential Street Property Line 75' for 30 MPH Speed Limit Property Line 122' for 35 MPH Speed Limit Curb Residential Street Street Property Line +74 Alley Regidential Sidewalk Curb 1-7:-1-7"-4 Alley

Fig. 1. Clear view intersection requirements.

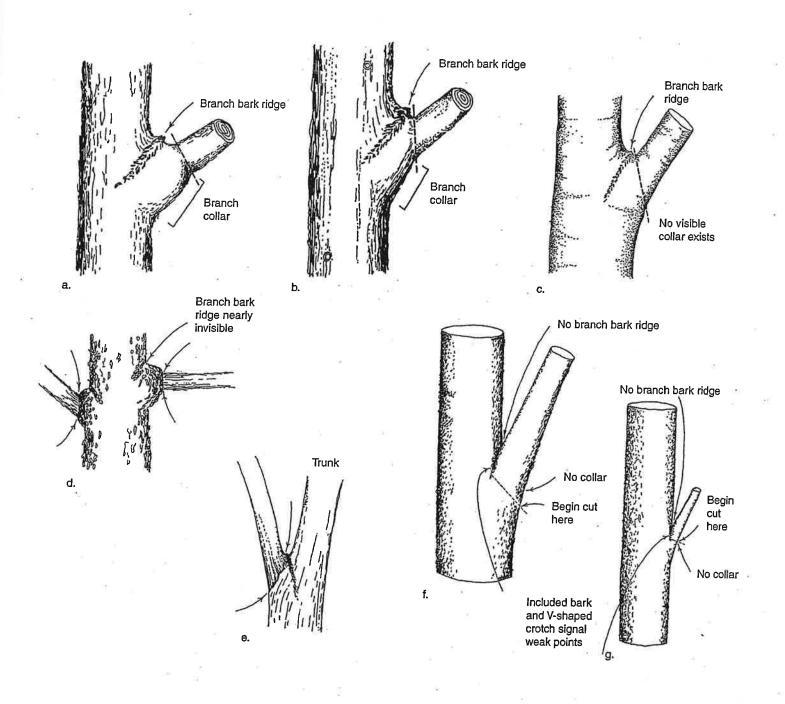


Fig. 2. Branch collars and branch bark ridges occur in a variety of shapes and sizes on different species and ages of trees. When removing a branch from the trunk, cut along the dashed line on the branch side of the swollen collar tissue (a and b). Many branches do not form a distinct collar so there is a smooth transition from trunk onto the branch (c).

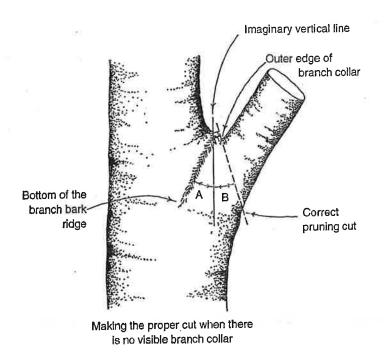


Fig. 3. Making the cut branch collar absent. The final cut is made so that angle B is greater than or equal to angle A.

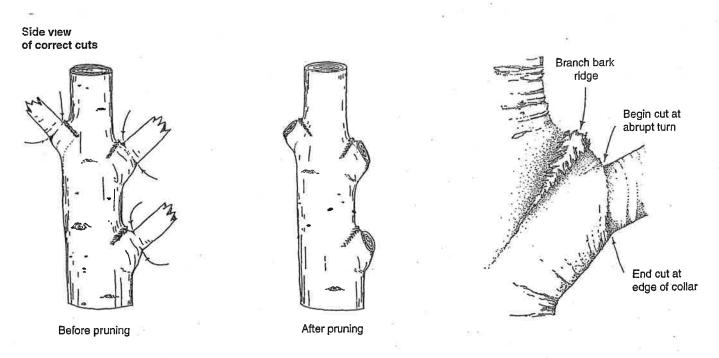


Fig. 4. Making the cut branch collar present. To remove a branch over one inch in diameter, make the first cut on the underside of the branch to a depth of ¼ of the diameter of the branch. Make the second cut through the branch at point one to two inches beyond the first cut. The final cut is made outside the branch bark ridge and branch collar.

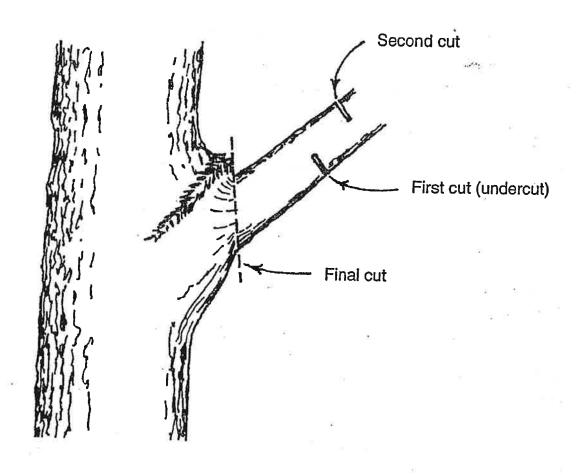


Fig. 5. The three-step cutting method is used for branches larger than one inch diameter.

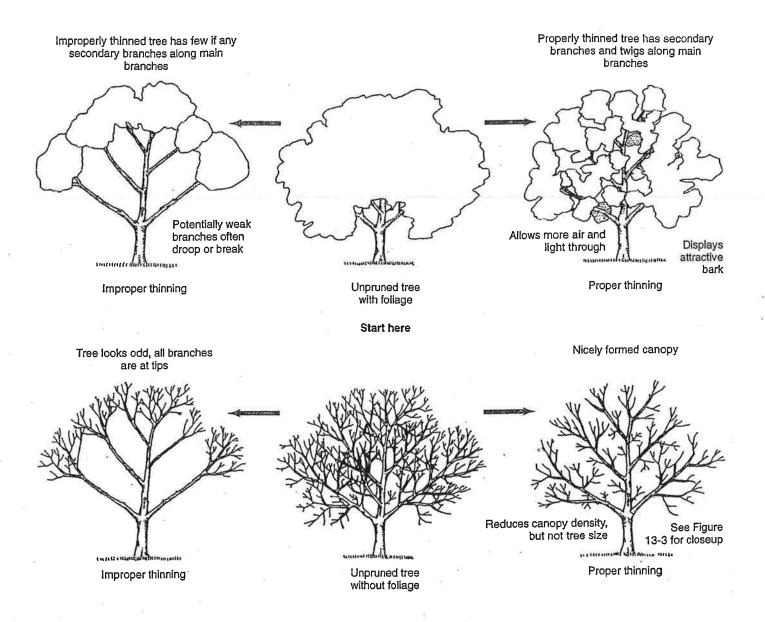


Fig. 6. Thinning the canopy. Appropriate thinning removes small branches from the edge of the canopy (right). Inappropriate thinning removes only interior and lower branches (left).

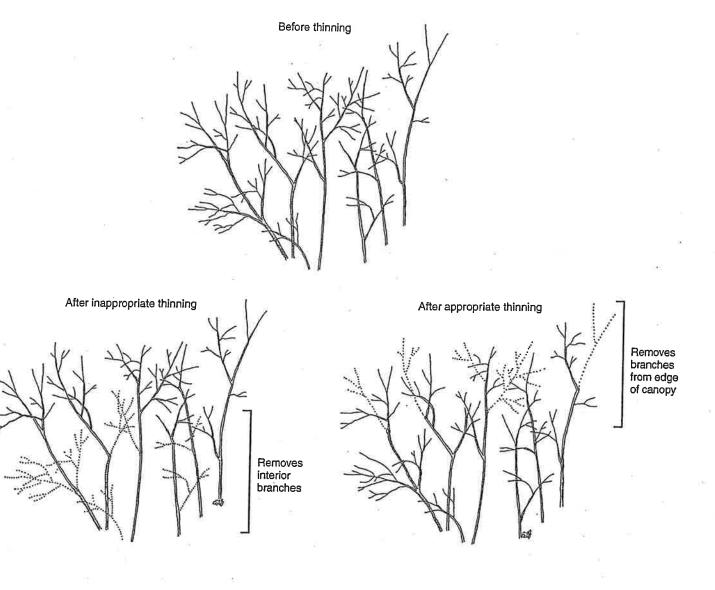


Fig. 7. Thinning trees at the edge of the canopy.

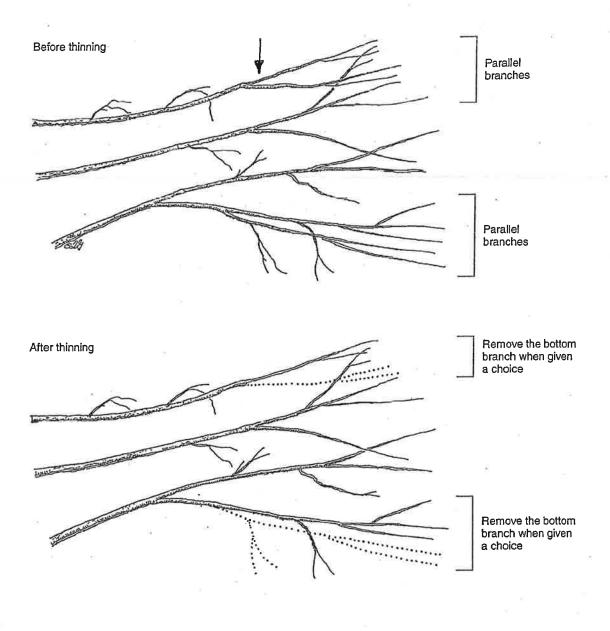


Fig. 8. Thinning removes branches growing parallel to each other.

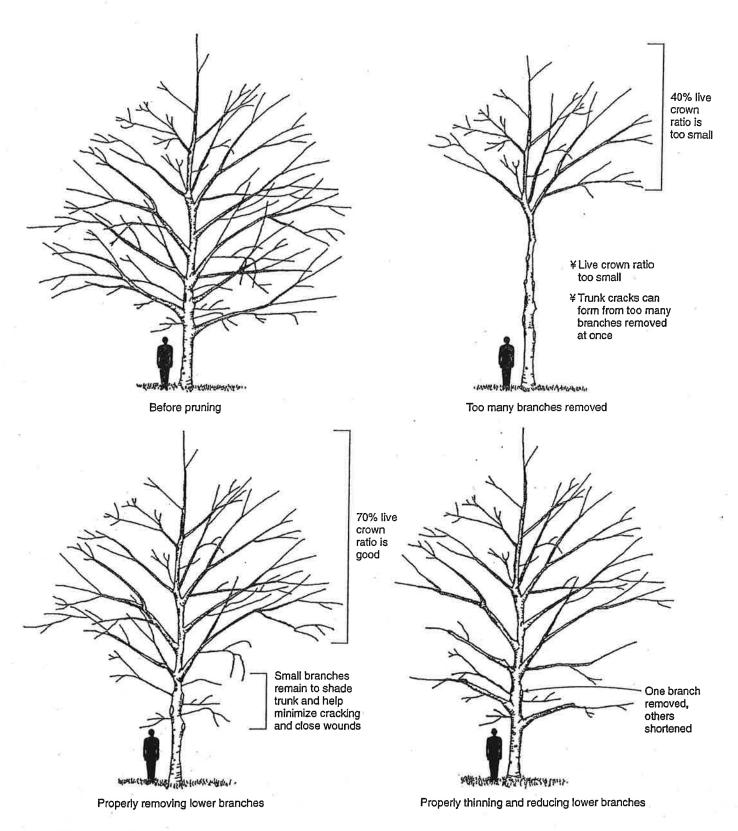
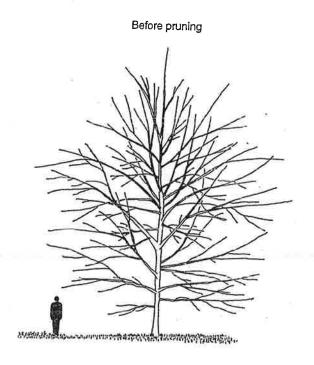


Fig. 9. Raising the canopy. After proper canopy raising, a goal is to have foliage on branches in the upper 2/3 of the tree (bottom diagrams). Live crown ratio should be at least 60%.



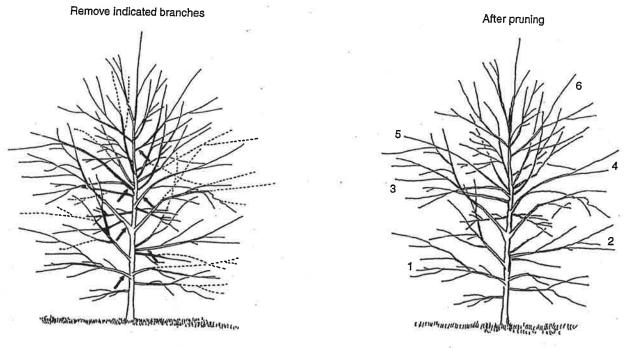


Fig. 10. Reducing the length of branches competing with scaffold limbs. The distance between scaffold limbs should be at least 5% of the ultimate tree height.

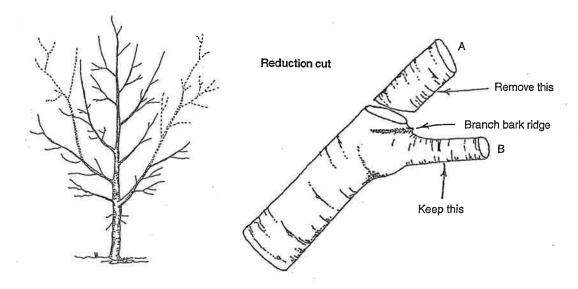


Fig. 11. Reduction cut is made back to a branch (B) no smaller than about ½ the diameter of the cut stem.

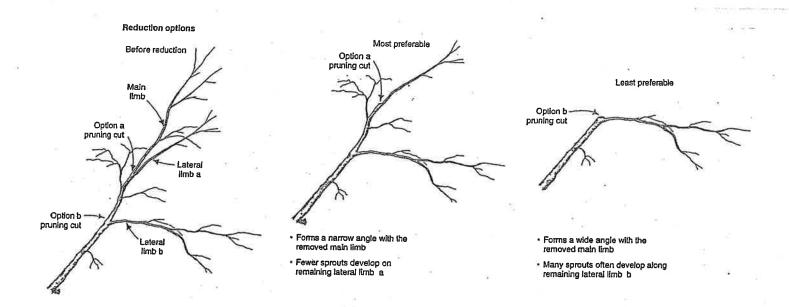


Fig. 12. Reduction options. Shortening a main limb or stem back to a lateral branch with a narrow angle (lateral limb 'a' – option 'a') is better than shortening back to a branch with a wider angle (lateral limb 'b' – option 'b').

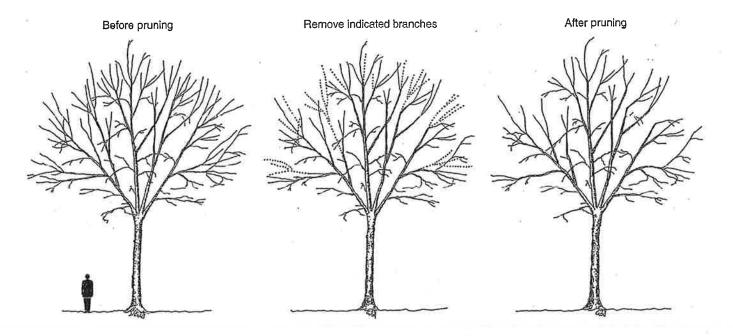


Fig. 13. Subordinate codominant stems so that one can dominate. Many prunings over a period of years may be required to significantly influence structure.

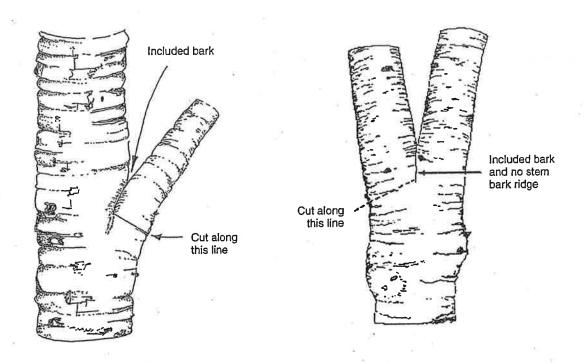


Fig. 14. Remove a branch or stem with included bark by cutting into the union without injuring the trunk that will remain.

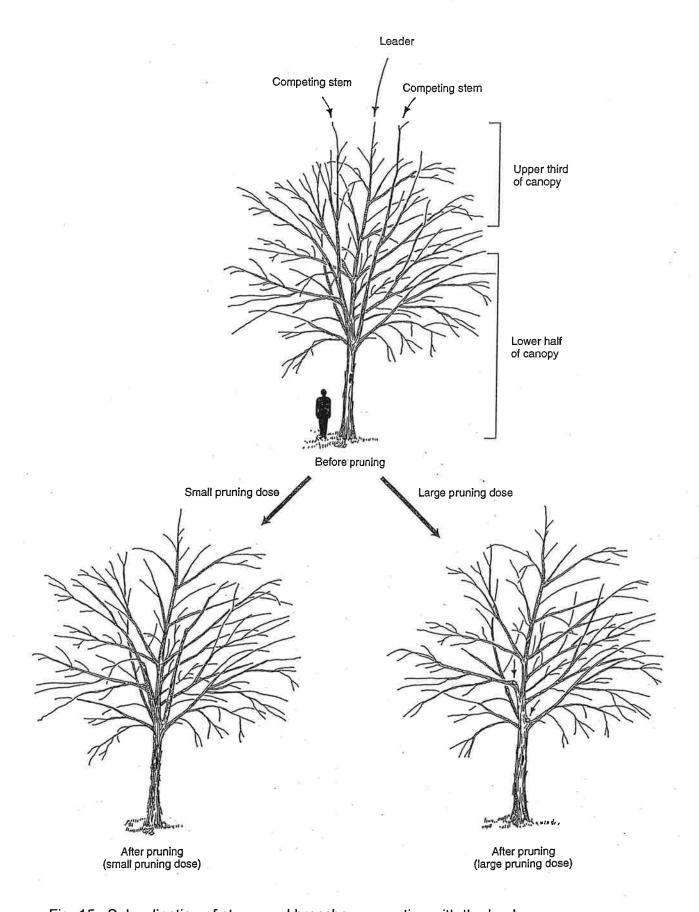


Fig. 15. Subordination of stems and branches competing with the leader.

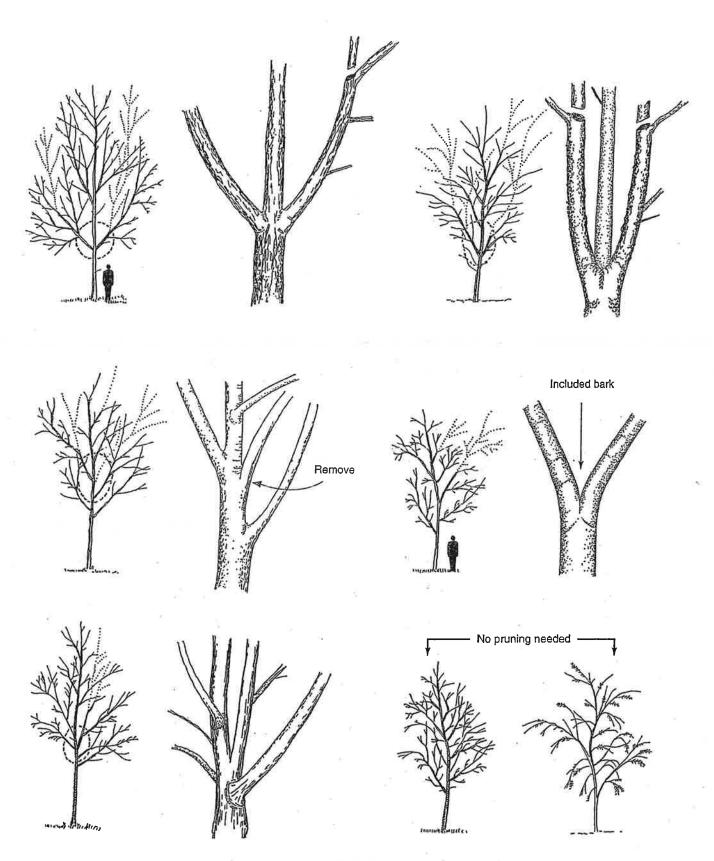
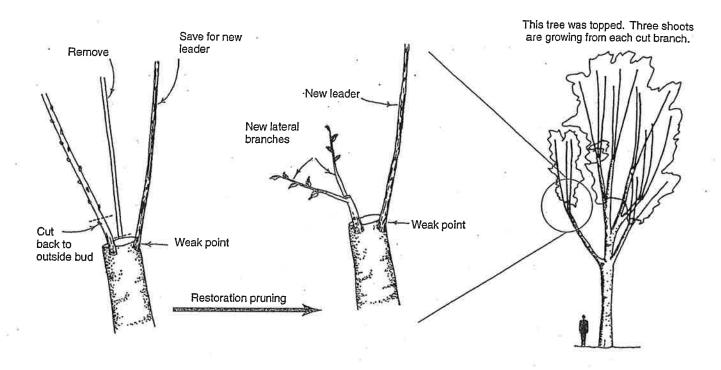


Fig. 16. Maintaining a dominant leader. Circled area on each full tree drawing is shown in the detailed view to the right of each tree.



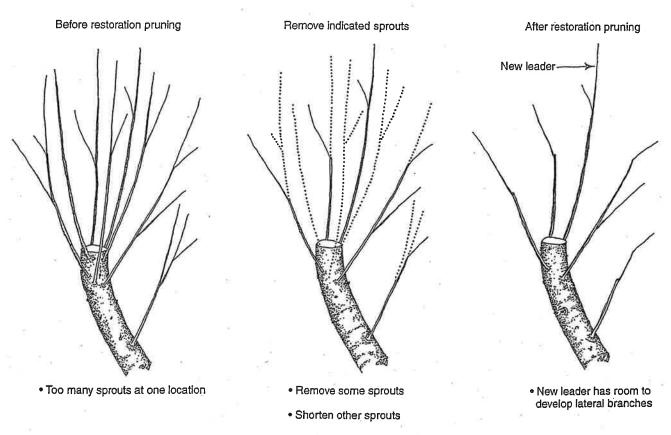


Fig.17. Crown restoration of a topped tree.

REFERENCES

American National Standards Institute Z133.1- 2000; A300 (part 2 and 3).

Arboriculture. Integrated Management of Landscape Trees, Shrubs and Vines.

Illustrated Guide to Pruning

International Society of Arboriculture Arborists' Certification Study Guide

Manual of Woody Landscape Plants

City of Spokane

Arboricultural Manual: Specifications and Standards of Practice for the City of Spokane 2019

DRAFT - July 25.2019

Prepared for:

City of Spokane Parks and Recreation

Urban Forestry Program

808 W Spokane Falls Blvd Spokane, WA, 99201



Prepared by:

Davey Resource Group Inc. 6005 Capistrano Ave., Suite A Atascadero, California 93422 www.daveyresourcegroup.com



Table of Contents

| Section 1. Introduction | . 3 |
|--|-----|
| Section 2. Areas of Responsibility and General Requirements | . 3 |
| Section 3. Tree Planting, Pruning, and Removal | . 4 |
| 3.1 Worksite Requirements | 4 |
| 3.1.1 Street Closure and Traffic Control | . 4 |
| 3.1.2 Site Cleanup | . 4 |
| 3.1.3 Protection of Property | . 4 |
| 3.1.4 Protection of Overhead Utilities | . 5 |
| 3.2 Tree Planting | 5 |
| 3.2.1 Tree Planting Criteria | . 5 |
| 3.2.2 Tree Planting Permits | . 6 |
| 3.2.3 Plant Material | . 6 |
| 3.2.4 Tree Planting Specifications and Standards | . 6 |
| 3.2.4.A Location Requirement | . 6 |
| 3.2.4.B Balled and burlapped (B&B) Tree Installation | . 6 |
| 3.2.4.C Transportation, storage and handling of plant material | . 7 |
| 3.2.4.D Tree planting operations | . 7 |
| 3.2.4.E Inspection and acceptance | . 8 |
| 3.3. Tree Pruning | 8 |
| 3.3.1 General Pruning Criteria | . 9 |
| 3.3.2 Tree Pruning Permits | . 9 |
| 3.3.3 Pruning Specifications and Standards | . 9 |
| 3.3.4 General Procedures for Tree Pruning | 10 |
| 3.3.4.A Specific procedures for young trees | 10 |
| 3.3.4.B Specific Procedures for Medium to Mature Age Trees | 10 |
| 3.3.4.C Restoration Pruning | 11 |
| 3.4. Tree Removal | 12 |
| 3.4.1. Removal Criteria | 12 |
| 3.4.2. Tree Removal Permits | 12 |
| 3.4.3. Removal Specifications and Standards | 13 |

DRAFT - Version dated July 25, 2019

DRAFT - Version dated July 25, 2019

| 3.4.4. Creation of Wildlife Snags | | | |
|--|----|--|--|
| 3.5. Other Maintenance Specifications and Standards | 14 | | |
| Section 4. Street Tree and Park Design | 15 | | |
| Section 5. Spacing, Location and Tree Selection Requirements | 15 | | |
| Section 6. Tree Preservation During Construction and Development | 17 | | |
| 6.1. Introduction | 17 | | |
| 6.2. Tree Protection Specifications and Standards | 17 | | |
| 6.2.1. Tree Inventory | 17 | | |
| 6.2.2. Tree Protection Plan | 17 | | |
| Section 7. Glossary | 19 | | |
| Section 8. Appendices | 24 | | |
| A. Pruning Techniques | 24 | | |
| B. Planting Techniques | 25 | | |
| C. Tree Protection Zone | 27 | | |
| Section 9. Additional Resources | 28 | | |

Section 1. Introduction

This document contains the regulations and standards for the removal, pruning, root pruning, planting, and other maintenance of trees. It applies to trees on public property and street rights-of-way. The purpose of the manual is to provide a detailed guide to approved Best Management Practices (BMP) in arboriculture for developing and improving the tree resources in the city. The manual is intended as a reference primarily for arborists, engineers, landscape architects, landscape contractors, and urban planners to ensure compliance with the City of Spokane urban forestry ordinance (Spokane Municipal Code section 12.02.900). Secondarily, it is for property owners performing minor pruning; the Spokane Tree Stewardship Guide is also a helpful resource for homeowners.

Section 2. Areas of Responsibility and General Requirements

Spokane Municipal Code 12.02.900 provides the legal basis for the development of an Arboricultural Specifications and Standards Manual for the proper care of trees in our urban forest. The ordinance places the supervisory responsibility of managing trees in public rights-of-way and other public places under the Parks and Recreation Division. Additionally, the ordinance establishes the maintenance responsibilities of the abutting property owner. The management of the urban forest is a cooperative responsibility of public and private owners. It involves a combination of property owners, the Urban Forestry Program, commercial tree services, public utilities, tree nurseries and other city departments in a systematic maintenance program that considers the needs of individual trees and the urban forest as a whole.

These specifications and standards serve as principles for the proper care of all public trees. They will apply regardless as to whether the work is performed by city staff, or commercial tree services or property owners. The Arboricultural Specifications and Standards Manual shall be adhered to at all times but may be amended by the director of Parks and Recreation at any time that experience, new research or laws indicate improved methods, or other circumstances that make it advisable. Exceptions to the specifications and standards manual must be by written approval of the Parks and Recreation Director or designee.

It is the responsibility of the abutting property owner to protect the health of the street trees(s) through compliance with Spokane Municipal Code. Tree care performed directly by the abutting property owner or through a hired arborist contractor or commercial tree service shall comply with the guidelines herein.

Section 3. Tree Planting, Pruning, and Removal

3.1 Worksite Requirements

3.1.1 Street Closure and Traffic Control

- a. Blocking of public streets shall not be permitted without prior approval by the City of Spokane. The permit holder is obligated to notify homeowners in writing in work area prior to commencing work. The permit holder is responsible for having the vehicles moved during arboriculture work.
- b. The permit holder shall provide adequate barricades, certified flagger(s), signs and/or warning devices during the performance of the tree work to protect workers, motorists and pedestrians. All placements of traffic control devices (cones, signs, barricades etc.) must conform to the American Traffic Safety Standards. Refer to SMC 12.02.074 (Traffic Regulation) for minimum code requirements. Yellow flashing lights mounted on a vehicle shall not be deemed as sufficient for traffic control. Obstruction Permits are required for any work within the public right-of-way.

Questions may be directed to the Public Works Permit Coordinator.

3.1.2 Site Cleanup

- a. The permit holder shall clean up the site and remove and dispose of all debris at the end of each day's operation. Site cleanup shall include removal of all debris from the street, curb, parkway, sidewalk, private lawns, and driveways. Exceptions are allowed for private property owners that have specifically requested in writing to leave wood or chips. If the private property owner requests wood or chips, these shall be left on private property, and not the right-of-way. The permit holder is responsible for disposing of debris according with disposal regulations of the City of Spokane, Spokane County, and the State of Washington. The site shall be returned to the condition prior to work.
- b. Limbs and trunks temporarily placed in the right-of-way areas shall be placed in such a manner as to eliminate any obstruction to motor vehicles and pedestrians. Brush and limbs overhanging a curb or pavement shall not be acceptable. Under no circumstances shall these materials be allowed to remain in the right-of-way or in a park overnight.
- c. All infectious diseased trees or parts possibly harboring disease vectors or invasive pests shall be removed and disposed of according to City, County, and State regulations, and may not be left for property owners. The City Arborist or their agent will determine the current list of infectious diseases, vectors, and invasive pests.

3.1.3 Protection of Property

a. The permit holder shall take all necessary precautions to eliminate damage to adjacent trees and shrubs, lawns, curbs, walks, and any and all other real or public

DRAFT - Version dated July 25, 2019

- property. Holes made in lawns shall be filled with native topsoil and seeded with a turf grass lawn seed mix unless specified otherwise by the property owner.
- b. Equipment shall not enter private property without written permission from the property owner.
- c. Vegetation surrounding trees should be disturbed as little as possible during tree work.
- d. Sidewalks, curbs, streets, irrigation heads, and manhole structures shall always be protected from the impact of falling wood by the use of supports, ropes, or mechanical devices. Ropes or other mechanical devices shall be used to lower all limbs of sufficient size that may cause damage to other trees or surrounding public or private property.

3.1.4 Protection of Overhead Utilities

- a. Pruning operations may be conducted in areas where overhead electric, telephone, and cable television facilities exist. The permit holder shall protect all utilities from damage, shall immediately contact the appropriate utility if damage should occur, and shall be responsible for all claims for damage due to tree work operations.
- b. The permit holder shall make arrangements with the utility company for removal of all limbs and branches that may conflict with or create a hazard in conducting pruning operations. If limbs are within ten feet (10') of power lines, a safety prune must be conducted by the utility company prior to any tree work.

3.2 Tree Planting

A beautiful, healthy tree adds environmental, economic, and social value to the community. Trees are a critical element of urban infrastructure, providing shade, energy conservation, erosion control, clean air, urban wildlife habitat, and abating noise and wind. Choosing the right tree and the right place helps ensure beautiful, healthy trees that require less maintenance, and avoids future site conflicts.

3.2.1 Tree Planting Criteria

The City Urban Forester or designee may authorize or require tree planting whenever a public tree is removed, when a vacant site is identified, or as part of a community tree planting plan. Tree species and location selection will consider the following factors:

- a. Mature height, width, and habit of the tree
- b. Visibility and clearance near driveways, intersections, traffic signs, and signals
- c. Future conflicts with overhead and underground utilities
- d. Soil space for roots and potential conflicts with sidewalks, driveways, streets, curbs, sewer, septic systems, and other infrastructure
- e. Cultural requirements of the species including cold-hardiness, light, soil, wind and water

DRAFT - Version dated July 25, 2019

- f. Susceptibility to current and emerging urban forest disease or insect pests
- g. Current and future site uses
- h. Wildlife habitat, food, and usage
- i. Adaptability to current and forecasted climate
- j. Seasonal features such as flowers and fall color
- k. Fruit type and abundance

3.2.2 Tree Planting Permits

Permits are required to plant any tree within the public rights-of-way. Permit applications are obtained online (https://my.spokanecity.org/urbanforestry/permits/) or at the Development Services Center. A permit is required for each work site address. All worksites are subject to pre and post inspection of the site and work procedures.

Street tree planting by abutting property owners at residential locations is allowed, with city arborist technical assistance and approval.

3.2.3 Plant Material

- a. Plant material shall not be less than two (2") inches in diameter measured at six (6") inches above the ground unless a size variance is authorized by written request to the City Urban Forester. Plant material shall conform with and meet American standards for Nursery Stock, ANSI z60.1-(current version) or as amended and the Standardized Plant Names adopted by the American Joint Committee on Horticulture Nomenclature.
- b. Plant material may be balled and burlapped, containerized or bare root. A list of Approved Street Trees and their general characteristics is available at www.SpokaneUrbanForestry.org.

3.2.4 Tree Planting Specifications and Standards

3.2.4.A Location Requirement

Trees must meet the location requirements of Design Standards 3.5–2. Trees should be planted at sites that meet the following criteria:

- a. A minimum distance of fifteen (15') feet from driveways
- b. A minimum distance of ten (10') feet from drainage inlets
- c. A minimum of twenty (20') feet from drywells
- d. Without obstructing traffic signs or sight triangles
- e. A minimum of fifteen (15') feet from underground utilities

3.2.4.B Balled and Burlapped (B&B) Tree Installation

For tree installation specifications refer to <u>City of Spokane Standard Plans</u>, <u>Landscaping Sections</u> <u>V-101 and 102</u> for complete diagrams and details on tree and shrub planting. Trees not planted in conformity with these standards will be rejected. Corrections may be made for proper planting.

DRAFT - Version dated July 25, 2019

In some circumstances replacement of rejected trees may be required. Replacement will be done at the contractor's expense and not by the City of Spokane.

- a. Protection of existing features. During planting, protect all existing trees, shrubs and other vegetation, site features, improvements, structures and utilities specified herein and /or on submitted drawings, specifically authorized by the owner.
- Applicable specifications and standards. Best Management Practices Tree Planting, Second Edition by Gary Watson and American National Standard for Tree Care Operations—Standard Practices (Planting and Transplanting) 2012, and the City of Spokane Standard Plans, Landscaping Sections V-101 and 102.
- c. Accessories and soil amendments shall be applied:
 - i. Bark mulch: Wood chip mulch, shredded medium grind size. Mulch should be free from noxious weed seed, debris, and all foreign material.

3.2.4.C Transportation, storage and handling of plant material.

- a. Cover plants transported on open vehicles with a protective covering to prevent wind burn. Plants shall not be bound with wire or rope at any time so as to damage the bark or break branches.
- b. Handle plants with care and protect plants from injury. Plants shall be lifted and handled with suitable support of the soil ball to avoid damaging it.
- c. Protect all plant from drying out. Should roots or root balls be dried out, large branches broken, soil balls broken or loosened, or areas of bark torn, the city may reject the injured tree(s) and require replacement trees by the permit holder.
- d. Plants, once removed from the holding medium, must be planted immediately.

3.2.4.D Tree planting operations

- a. During and immediately following planting, the work area should be kept clean and avoid obstructing normal traffic. Obstruction Permits are required for any and all work within the public right-of-way. General site cleanup applies.
- b. Excavate a hole 3X diameter of the root ball. Subgrade under root ball should be kept undisturbed to reduce settling.
- c. Protect the plant during planting:
 - Keep roots moist and protected from drying winds
 - Protect against damage to stems and branches
 - Avoid lifting trees by the trunk
- d. Set the plant in the hole:
 - Remove any container, wire baskets, and burlap completely from root ball.
 - Remove all trunk wrap, labels, tags, bamboo stakes or other foreign objects.

DRAFT - Version dated July 25, 2019

- At the time of planting prune only dead, broken, and double leader branches.
- Remove excess soil from root ball as required to expose original root flare.
- All 'adventitious roots', 'stem girdling roots' and 'suckers' shall be pruned away prior to planting.
- e. Backfill and water the new planting:
 - Break down sides of hole when backfilling.
 - Finished grade will result in the root flare one (1") inch to two (2") inches above the finished grade. Trees buried too deep or without exposing root flare will be rejected and shall be replanted at the proper depth.
 - Backfill with existing soil, do not tamp, water thoroughly.
- f. Mulching:
- Apply three to four (3-4") inches woody mulch at a minimum of 60 inches in diameter, keeping mulch at least three (3") inches from the trunk.
- g. Staking:
- After planting, if trees are unstable staking may be used but only as necessary.
- Staking material must be removed at six (6) months after planting
- If tree is still unstable after six (6) months, tree may need to be replaced

3.2.4.E Inspection and acceptance

- a. Planted areas will be inspected at completion of installation and accepted subject to compliance with specified materials and installation requirements. To be acceptable, plants shall be in compliance with all planting specifications according to City of Spokane Standard Plans, Landscaping Sections V-101 and 102 or the permit holder will be required to remove and replant.
- b. The property owner will assume plant maintenance.

3.3. Tree Pruning

Pruning of trees is intentionally and permanently injuring a tree to meet a management objective in the landscape. In the public rights-of-way, pruning is permitted to improve tree structure, remove deadwood, and provide clearance and visibility that improve public access and safety. All tree pruning shall adhere to the ANSI A300 Standards for Pruning and will be enforced according to Spokane Municipal Ordinance 12.02.900. Pruning of public trees and street trees must meet standards and be conducted under permit.

DRAFT - Version dated July 25, 2019

3.3.1 General Pruning Criteria

The Urban Forester or designee may prune or authorize at their discretion, the pruning of trees in city rights-of-way and on public property in accordance with criteria listed in section 12.02.965 of the urban forestry program ordinance, or when one (1) of the following criteria is met:

- a. Any tree that presents an unacceptable risk due to structure, or disease
- Any tree that obstructs a clear view of streets, critical public safety signs, traffic signals, streetlights, intersections, or interferes with the safe use of the street or sidewalk
- c. Any tree that does not meet an eight-foot (8') clearance over sidewalks and a fourteen-foot (14') clearance over streets
- d. Any tree that is now or anticipated to be damaging public improvements or public utilities
- e. Any tree that is designated as part of a scheduled city pruning program
- f. Any tree on private property that overhangs the public rights-of-way and interferes with established criteria

3.3.2 Tree Pruning Permits

Permits are required by commercial tree services for pruning of any tree within the public rights-of-way or on public property regardless if the work is considered major or minor pruning. The applicant must be licensed, bonded, and insured, and possess a current valid Commercial Tree License in order to obtain a permit. Commercial Tree License requirements are outlined in Spokane Municipal Code section 10.25.010.

International Society of Arboriculture certified arborists or certified tree workers must perform work which involves tree climbing or tree pruning, planting, or removal.

A permit is required for each work site address. All work sites are subject to pre and post inspections of the work site and work procedures.

A permit is not required by property owners who may conduct minor pruning of branches according to the following criteria:

- a. Branches being pruned do not exceed two (2") inches in diameter
- b. Pruning does not exceed 15% canopy loss
- c. The tree is more than ten (10') feet from a power line
- d. Pruning must be done in accordance with specifications and standards

3.3.3 Pruning Specifications and Standards

- All pruning activity must be in accordance with ANSI Standard A300 (Part 1-Pruning).
- b. All equipment to be used and all work to be performed must be in accordance with the most current revision of the ANSI Standard Z133.1-2000 and A300-200 or as amended.
- c. Pruning cuts shall be made outside the branch collar, avoiding flush cuts and stub cuts.

DRAFT - Version dated July 25, 2019

- d. Pruning tools shall be sharpened regularly to create clean cut margins.
- e. On trees known to have diseases, tools are to be disinfected with methyl alcohol at 70% (isopropyl alcohol diluted appropriately with water) or 10% bleach solution after each cut and between trees where there is known danger of transmitting the disease on tools.
- f. Care shall be taken to avoid unnecessary damage to the bark and cambium layer from rigging equipment. Ropes shall not come into direct contact with the crotch or other parts of the tree being retained or tied to the tree limb. Friction or cambium savers are to be used when accessing and rigging.
- g. Climbing spurs shall not be used in pruning operations except to perform an aerial rescue of an injured worker.
- h. If dropping limbs may cause damage to other trees or surrounding property, mechanical rigging techniques shall be used.

3.3.4 General Procedures for Tree Pruning

- a. Dead branches greater than half-an-inch (0.5") measured at the base of the branch should be removed from the canopy of all trees being pruned.
- b. Remove no more than 20% of the tree's live tissue during any one (1) calendar year.

3.3.4.A Specific procedures for young trees

Young trees are typically less than 10 years old or are 2-3 years from the nursery. The primary purpose of pruning young trees is to improve the trunk and branch structure. Properly trained young trees will develop into structurally strong mature trees. The greatest pruning objective with young trees is the establishment of a central leader. When young tree pruning may be necessary, the following additional standards shall apply:

- a. Remove dead, dying, damaged, diseased branches.
- b. Select and establish one branch as the central leader.
- c. Select the lowest permanent branch based on tree location/purpose.
- d. Select and establish scaffold branches.
- e. Select temporary branches below the lowest permanent branch to limit canopy loss to <20%, then remove or prune other branches.

3.3.4.B Specific Procedures for Medium to Mature Age Trees

These trees will have larger limbs and tree scaffold structure. When medium to mature tree pruning may be necessary, the following additional standards shall apply:

- a. The weight on main scaffold limbs with included bark shall be reduced by approximately one-third ($\frac{1}{3}$) by removing some secondary branches toward the end of the limbs and/or removing the end of the branch using a reduction cut.
- b. If a tree divides into two (2) or more codominant leaders of equal size in the bottom two-thirds (%) of the tree, a dominant leader shall be selected. Reduce the end weight of all other codominant branches by approximately one-third (1/3) using

DRAFT - Version dated July 25, 2019

reduction and thinning cuts. Reduction should be accomplished by removing the main portion of the codominant leaders growing upright or toward the center and leaving those branches that are oriented outward. Use mostly thinning cuts, not drop-crotch cuts, on larger branches and trees. (Note: On some trees, you may not be able to perform all of this because you cannot remove more than 20% of the foliage. Make a note of this tree and report to the City Arborist.)

c. Identify those trees that have included bark in the crotches between codominant stems. Make a note of these on the inventory list. The City Arborist or designee will evaluate these trunks with vertical cracks or other potentially hazardous conditions. The presence of any structural problem, disease, insect pest of decay should be reported in writing to the City Urban Forester.

3.3.4.C Restoration Pruning

Crown restoration is intended to improve the structure of trees that have been broken, topped or severely pruned using heading cuts. Many shoots can emerge from the cut ends (stubs) of topped or broken trees. Some shoots also develop below the cuts. These shoots are poorly attached to the tree have a higher likelihood of breakage. The city will accept that 30% of foliage may be removed in a calendar year if necessary, for restoration pruning, however crown restoration may require several pruning cycles over a number of years to achieve restoration objectives. Where restoration pruning becomes necessary, pruning activity must be in accordance with ANSI Standard A300 (Part 1-Pruning, Annex B-3.1):

- a. Assess trees for risk if necessary, prior to beginning restoration pruning.
- b. Retain suitable leaders, branches and shoots to be developed (specify parts to retain and develop).
- c. Reduce, subordinate and/or remove competing or undesirable parts (specify parts to be removed, and types, sizes number and locations of cuts).
- d. Develop dominant leader(s) and desirable scaffold branches appropriate for the species and site (specify leaders and branches to be retained and developed).
- e. Subordinate or remove competing leaders, branches and shoots. If necessary, subordinate larger branches over multiple growing seasons to avoid making cuts with large aspect ratios and to avoid removing excessive amounts of material (specify competing leaders and branches to be subordinated or removed, and appropriate maintenance interval).

3.3.4.D Root Pruning

When the cutting of roots is required to meet specific goals or objectives, care must be taken to ensure survivability of the tree in terms of both water uptake and structural stability. In addition to observing ANSI A300 Part 8-Root Management, the following additional standards shall apply:

- a. Mechanical digging and root pruning equipment shall be maintained according to manufacturers' recommendations to minimize root damage
- b. Digging and root pruning tools shall be sharp in order to cut without breaking, crushing or tearing roots.
- c. Expose the roots of the impacted tree with an air/hydro excavation tool or through hand digging.

DRAFT - Version dated July 25, 2019

- d. Where excavation is required, protect any exposed roots from desiccation and damage until the excavation has been completed and the roots are ready to be covered by soil.
- e. Pruning of all roots shall be supervised by a City-licensed Commercial ISA Certified Arborist to ensure the overall structural stability of the tree has been confirmed.

3.4. Tree Removal

This section describes the standards and expectations of the city for activities associated with tree removal. In addition, any activity that causes a tree's condition to become critical or dead shall be considered tree removal and standards herein shall apply.

3.4.1. Removal Criteria

The Urban Forester or their agent may authorize removal, or remove trees situated within the rights-of-way, or approve a permit for removal by a third party. Mitigation options besides removal shall be considered before removal is authorized. Trees will be authorized for removal whenever one (1) or more of the criteria listed in <u>SMC 12.02.965</u> of the urban forestry ordinance are met:

- a. The tree is hazardous as determined by SMC 12.02.920.
- b. The tree is damaging public improvements or public utilities and removal is necessary because of the installation of, or potential or actual damage to, a sidewalk, parkway, curb, gutter, pavement, sewer line, underground utility or other municipal improvement.
- c. There is infection or infestation of trees or shrubs with a disease or pest detrimental to the growth, health or life of such trees and which infection or infestation cannot be controlled or removed.
- d. The vegetation obstructs rights-of-way, authorized traffic signs or is determined to interfere with line of sight or creates other identified traffic or safety concerns.
- e. The tree's health is severely degraded because of improper pruning, including severe crown reduction.

3.4.2. Tree Removal Permits

Permits are required for the removal of any trees within the public rights-of-way or on public property. The applicant must be licensed, bonded, and insured, and possess a current valid Commercial Tree License in order to obtain a permit. Commercial Tree License requirements are outlined in Spokane Municipal Code section 10.25.010.

International Society of Arboriculture certified arborists or certified tree workers must perform work which involves tree climbing or tree pruning, planting, or removal.

Permit applications are submitted online through the Development Services Permit Center.

Guidance for permit application submittal is available at http://www.spokaneurbanForestry.Org. A permit is required for each work site address. All work sites are subject to pre and post inspection of the work site and work procedures.

DRAFT - Version dated July 25, 2019

3.4.3. Removal Specifications and Standards

- a. All equipment to be used and all work to be performed must be in accordance with the most current revision of the American National Standards Institute Standard Z-133.1 and A300 or as amended herein.
- b. Removal shall consist of cutting down each tree in a safe manner to four (4") inches above the adjacent ground level and grinding the stump and buttress roots to twelve (12") inches below or adjacent to ground level.
- c. Stump removal is required as part of the tree removal process. The permit holder shall remove all tree stumps and buttress roots to a point twelve (12") inches below the adjacent ground level. Additionally, the permit holder shall remove sufficient subsurface roots so as may be necessary to eliminate "humps" in the lawn area adjacent to the stump. The area then shall be restored with topsoil to the level of the adjoining grade and seeded unless otherwise specified by the property owner. Exceptions to this standard may be granted by the City Urban Forester or designee where stump removal can be shown to be damaging to existing trees or other infrastructure or if the stump is to remain as wildlife habitat.
- d. Removal of stump grindings and debris. In addition to general site cleanup standards; within 24 hours after grinding (removal) of a tree stump and buttress roots, the permit holder shall remove all stump grindings and associated debris from the site. Grinding debris generated by stump removal work shall be the responsibility of the permit holder. Stumps, grindings and debris shall be placed away from the curb and gutter, street and sidewalk immediately to eliminate hazards to the motoring public and pedestrians.
- e. Backfilling stump removals. All areas where stumps have been removed and areas disturbed by removal operations shall be backfilled to the level of adjoining grade with topsoil the same day grindings are removed, otherwise the site shall be properly barricaded overnight to ensure the safety of the public. All holes must be filled with topsoil by the second day. The permit holders shall supply their own topsoil. The topsoil shall be properly leveled and compacted so as to ensure a minimum amount of settlement of the backfill material. If there is more than a one-day delay between the time of removal of grindings and refilling with the soil, the disturbed areas shall be barricaded off for public safety and the Urban Forester or their designee notified. Stump grindings and debris shall not be used as backfill material. Topsoil should be native; free of roots, rocks, subsoil, debris, weed seeds, and foreign matter.
- f. Restore the site to pre-existing site conditions. This may require applying grass seed mix in areas where backfill material was installed. Seeding operations shall occur after April 15th and before October 1st.

3.4.4. Creation of Wildlife Snags

Through special approval from the City Urban Forester, the permit holder may seek to retain portions of dead trees as a wildlife snag to create wildlife habitat. Standing dead trees, called snags, provide birds and mammals with shelter to raise young and raptors with unobstructed vantage points. Large downed trees also provide important habitat for wildlife. The city will

DRAFT - Version dated July 25, 2019

consider requests for wildlife habitat creation only in instances where the risk to public safety is sufficiently mitigated. Abutting property owners must commit to a maintenance agreement that includes bi-annual inspections by a Commercial Licensed Tree Service.

3.5. Other Maintenance Specifications and Standards

- a. Fertilization Tree fertilization shall be done in accordance with ANSI A300 (Part 2) 1998 Standards and Specifications. Organic mulch is recommended. Fertilizer is only recommended if trees have signs of nutrient deficiency, soil testing may be needed to confirm the particular deficiency.
- b. Cabling and Bracing. The installation of cabling and bracing tree support systems is a specialized practice in the field of arboriculture. Proper training and field experience are necessary to perform these treatments successfully and without damaging the tree. These treatments shall be done in accordance with ANSI A300 (Part 3)-2000 standards and specifications. Other mitigation options shall be considered before consideration of hardware installation. Installation of hardware must be approved, and the abutting property owner must commit to maintenance agreement with annual inspections by a City Licensed Commercial Arborist.

Section 4. Street Tree and Park Design

The Urban Forestry Program advocates for the establishment and retention of adequate planting spaces in street and park designs that align with the urban aesthetic objectives of the community. Large trees with overhanging canopies of branches are especially desirable. In the public rights-of-way this is most commonly accomplished with pedestrian buffer strips or planting strips. Wide planting strips are important, and any street system design should provide sufficient space to accommodate large trees. Streets with tree canopies overhead provide a traffic calming effect, extend the life of roads, and provide a separation between the streets and sidewalks that improves pedestrian walkability. In parks, planting spaces are less likely to be constrained and design strategies should give priority for large stature trees.

Section 5. Spacing, Location and Tree Selection Requirements

Trees are living organisms that grow larger each year as they increase in height, crown width and root system. They require sufficient space to reach their full size without crowding buildings, sidewalks, overhead utility lines, neighboring properties and other plants. Any planting plans for trees shall consider their mature tree size and shape. Tree placement should align with site use and public safety objectives without compromising infrastructure improvements. The city has developed an approved list of street trees (Classified as I, II or III) to facilitate tree selection based on the criteria in Table 5.1. Contact the Urban Forester for consideration of genus, species, variety, or cultivar substitutions and other variance requests.

In all cases, trees shall be planted in the center of the strip between the curb and sidewalk when a detached sidewalk is present, or when sidewalk plans specify a detached sidewalk. The following table describes the general tree location, selection and placement criteria for trees in the public rights-of-way:

Approved Street Tree List, April 2019.

(https://static.spokanecity.org/documents/urbanforestry/permits/street-tree-list-2019-04-22.pdf)

Table 5.1: Criteria for Tree Location, Selection and Placement in the Rights-of-Way.

| General Tree Location | Tree selection Criteria | Tree Placement Criteria |
|--|--|---|
| At the Intersection of Roadways | No plant material with a mature height greater than 36 inches and less than eight (8') feet. | No plant material shall be planted within the sight triangle along the boundary of each of the intersecting curb lines. No plant shall create a conflict with the sight obstacle triangle. [See illustrations in Appendix A] |
| Attached curb and sidewalk (no planting strip) | Class I, II or III according to available space. | Tree shall be placed within the public rights-of-way, but no closer than 2.5' feet behind the sidewalk. Where no public rights-of-way exists, the property owner may grant an easement to the city of Spokane for the new tree installation. |
| Adjacent to Curbs and Sidewalks <5 feet width) | No tree planting is permitted where the distance between a curb and detached sidewalk is less than five (5') feet. | Consider alternative placement: Plant tree behind the sidewalk. Construct an arc in the sidewalk to create a planting space. Select a shrub or perennial flower species appropriate for the limited space. |
| Adjacent to Curbs and Sidewalks (5 feet width planting strip) | Class I Trees | Spacing between trees shall be no closer than 25 feet. Class I Trees only for locations with overhead powerlines. |
| Adjacent to Curbs and Sidewalks (5 to 8 feet width planting strip) | Class II Trees | Spacing between trees shall be no closer than 35 feet. Closer spacing based on species mature width may be requested. |
| Adjacent to Curbs and Sidewalks (>8 feet width) | Class III Trees | Spacing between trees shall be no closer than 45 feet. Closer spacing based on species mature width may be requested. |
| Driveways, Alleys, Streetlights, Utility Poles, Street Safety Signs, or Fire Hydrants, Drainage Inlets and Drywells. | Not applicable. | No tree or shrub shall be planted within fifteen (15') feet. |
| Overhead Utility Lines* | Class I Trees | 25' spacing |

^{*}Placement and spacing variances may be considered by the Urban Forester upon written request

DRAFT - Version dated July 25, 2019

Section 6. Tree Preservation During Construction and Development

6.1. Introduction

Construction damage during development is a common and preventable cause of tree death and decline in urban areas. It is possible to preserve trees on construction sites if the correct measures are taken. The most important step is to be sure that an ISA Certified Arborist is involved early in the project - during the planning stages. Decisions to preserve and remove specific trees can be discussed and determined at the same time as decisions about site layout, grading requirements, and construction techniques. Unhealthy and structurally deficient trees may not be worth protecting and their removal may improve the health and structure of the remaining trees.

The fundamental objective behind tree protection during construction is to minimize damage to a trees Critical Root Zone (CRZ). This is achieved through the correct installation of a Tree Protection Zone (TPZ) and implementation of Best Management Practices for tree care. The standards described in this section provide the minimum criteria necessary for project approval.

6.2. Tree Protection Specifications and Standards

Tree preservation efforts shall comply with sections 12.02.970 and 12.02.975 of Spokane Municipal Code. Projects shall have a tree inspection and inventory as well as a tree protection plan. The City Urban Forester shall review all projects involving tree(s) on public property when the project is conceived and continue through the planning, design, construction and maintenance phases.

6.2.1. Tree Inventory

The inventory shall be completed by an ISA Certified Arborist. The tree inventory shall include but is not limited to the following information:

- a. The species, location, general condition, average canopy radius, DBH, and height of all trees on the site.
- b. The species, location, general condition, average canopy radius, DBH, and height of all plants which have canopies extending into the project site with a DBH ≥4 inches.
- c. A preservation priority shall be determined for each tree based on tree condition, species and other values.
- d. Reasons for removal where applicable.
- e. Any priority maintenance required prior to construction.

6.2.2. Tree Protection Plan

From the information provided in the tree inventory, a Tree Protection Plan (TPP) shall be completed for the project by a qualified arborist containing the following:

DRAFT - Version dated July 25, 2019

- a. A numbering system of all existing trees, which meet the collection threshold.
- b. Proposed tree status for each tree retained or proposed for removal.
- c. A brief general health or condition rating of each tree (i.e. poor, fair, good, etc.)
- d. A description of each tree's diameter, species and canopy spread.
- e. Criteria for determining the Critical Root Zone (CRZ) and specific instructions for any project activity proposed within the CRZ.
- f. A detailed description of the timing, construction, and installation of the Tree Protection Zone (TPZ).
 - The TPZ should be installed at the CRZ or dripline of the tree, whichever is greater. Where excavation and root pruning is necessary for project objectives, the TPZ fencing may be installed closer to the trunk and will need to be determined by the site arborist at the time of installation.
 - 2. TPZ fencing shall be a minimum of 4 feet high, constructed of chain link or polyethylene laminar safety fencing or similar material subject to approval by a Certified Arborist.
 - 3. "Tree Protection Area Keep Out" or similar signs shall accompany the TPZ fencing at regular intervals with contact information for the site arborist easily visible.
 - 4. TPZs shall be constructed in such a fashion as to not be easily moved or dismantled.
 - 5. TPZs shall remain in place for the entirety of the project and only removed, temporarily or otherwise, by an ISA Certified Arborist after submittal and approval of intent.
- g. For trees not viable for retention, a description of the reason(s) for removal based on poor health, high risk of failure due to structure, defects, unavoidable isolation or unsuitability or species, etc., and for which no reasonable alternative action is possible must be given (pruning, cabling, etc.).
- h. Describe the impact of necessary tree removal to the remaining trees, including those in a grove or on adjacent properties.
- i. A discussion on monitoring and follow up inspections to check on tree retention and preservation recommendations

Section 7. Glossary

ANSI A300 standards - Standards developed by the American National Standards Institute regarding the practice of tree care.

ANSI Z133.1 - Safety standards developed by the American National Standards Institute for tree care operations.

Air-spade(ing) - Equipment providing a jet of compressed air to a hand-held device which helps to excavate roots almost non-destructively.

Apical Dominance - Inhibition of growth of lateral buds by the terminal buds.

Arboriculture - The art, science, and technology of tree care.

Arboricultural manual - Means the Arboricultural Specifications and Standards of Practice for the City of Spokane which contains regulations and standards for the planting, pruning, removal, and maintenance of trees and shrubs on public property and a program for developing and improving the tree, shrub, and other plant resources of the community.

Backfilling - Refill an excavated hole with the soil material that was originally dug out of it.

Balled and Burlapped - Having the root system and soil wrapped in burlap for moving and planting a tree or other plants.

Bare root - Tree or other plant taken from the nursery with exposed root system and without soil.

Best Management Practices (BMP) - ISA has developed a series of Best Management Practices (BMPs) for the purpose of interpreting tree care standards and providing guidelines of practice for arborists, tree workers, and the people who employ their services.

Branch Bark Ridge - The raised area of bark in the branch crotch that marks where the branch and parent meet.

Branch Collar - The swollen area at the base of the branch.

Caliper - Trunk diameter measurements on young trees are taken six (6") inches above the soil. Once a tree's caliper exceeds four (4") inches, the tree is measured at a height of twelve (12") inches.

DRAFT - Version dated July 25, 2019

Canopy - The part of the tree composed of leaves and small twigs.

Crown Cleaning - Selective pruning to remove one (1) or more of the following parts: dead, dying, diseased, and/or broken branches.

Commercial tree work - Means any work performed on street or public trees by a person retained by the property owner or public utility.

Council of Tree and Landscape Appraisers (CTLA) - A special group of individual volunteers coming from a broad spectrum of plant and landscape related enterprises that produce a textbook guide of standards that place value on trees.

Crown - The leaves and branches of a tree measured from the lowest branch on the trunk to the top of the tree.

Cultivar - A plant variety that has been produced in cultivation by selective breeding. Cultivars are usually designated in the style *Taxus baccata "Variegata."*

Diameter at Breast Height (DBH) - DBH refers to the tree diameter measured at 4.5 feet above the ground. Where a tree splits into several trunks below typical DBH, the DBH for the tree is the square root of the sum of the DBH for each individual stem squared (example with three (3) stems: DBH = square root of [(stem 1)2 + (stem 2)2 + (stem 3)2]).

Director - Means the director of the parks and recreation division or the director's designee.

Call Before You Dig - A not-for-profit clearinghouse that notifies participating utility companies of your plans to dig. In turn, these utilities (or their contract locating companies) respond to mark out the location of their underground facilities. This is a free service, funded entirely by its member utility companies. Call 811.

Exotic Species - Plant or animal species introduced into an area where they do not occur naturally, non-native species.

Geographic Information Systems (GIS) - Designed to capture, store, manipulate, analyze, manage, and present all types of spatial or geographical data. GIS is commonly used to inventory urban forest function, form, and location.

DRAFT - Version dated July 25, 2019

Girdling Root - A girdling root is defined as a root that grows around the trunk of the tree thus tending to strangle the tree. Girdling roots act like an ever-tightening tourniquet, restricting and cutting off the flow of water and nutrients.

Hazardous tree - Means any tree or tree part that poses a high risk of damage to persons or property.

Heading Cuts - 1. Cutting a currently growing, or a 1-year-old shoot, back to a bud. 2. Cutting an older branch or stem back to a stub in order to meet a defined structural objective. 3. Cutting an older branch or stem back to a lateral branch not large enough to assume apical dominance in order to meet a defined structural objective. Heading may or may not be an acceptable pruning practice, depending on the application.

Heritage tree - Means a tree or collection of trees that is particularly desirable because it has valued, unique characteristics that set it apart from other similar trees as specified by Spokane Municipal Ordinance 12.02.975.

Included Bark - Bark that occurs in a crotch between branch and trunk or between codominant stems. Included bark usually prevents the trunk from growing around a branch or occurs on defective V-shaped crotches in which the bark grows inward and on itself, causing a physical weakness where the co-dominant leaders meet.

International Society of Arboriculture (ISA) - An international non-profit organization headquartered in Atlanta, Georgia. Its mission statement: "Through research, technology, and education promote the professional practice of arboriculture and foster a greater public awareness of the benefits of trees." The ISA also administers the only international professional credentials program for the arboriculture industry.

Invasive Species - An invasive species is a plant or animal that is not native to a specific location (an introduced or exotic species); and has a tendency to spread, which is believed to cause damage to the environment, human economy and/or human health.

Lion Tailing - Removing the interior branches and foliage of a tree. Lion tailing transfers weight to the ends of branches and may result in sunburned bark tissue, water sprouts, reduced branch taper, increased load on branch unions, weakened branch structure, and breakage. Vigorous production of water sprouts on interior limbs is often a sign of over-thinning or lion tailing.

Multi-stemmed tree - Means a tree that has one (1) stem at ground level but that splits into two (2) or more stems above ground level. Trees whose stems diverge below ground level are considered separate trees.

DRAFT - Version dated July 25, 2019

Native Species - Can be either endemic (found only within a particular region) or indigenous (found both within the region and elsewhere).

Major pruning - Means the pruning or cutting out of branches two inches (2") inches in diameter or greater, root pruning, cutting out of branches and limbs constituting greater than fifteen percent (15%) of the tree's foliage bearing area and pruning trees with branches that are within ten feet (10') feet of overhead power lines. The work shall retain the natural form of the tree.

Minor pruning - Means pruning or cutting out of water sprouts, suckers, twigs, or branches less than two inches (2") inches in diameter, or which constitutes less than fifteen percent (15%) of the tree's foliage bearing area. The work shall retain the natural form of the tree. Removal of dead wood, broken branches, and stubs are included within the definition of minor pruning. Minor pruning of street trees may be performed by the owner of the adjacent property without obtaining a permit from the City.

Public place - Means property owned in fee by the City of Spokane.

Public tree - A tree on city-owned property. A public tree may also be a street tree.

Public utility - Means any organization that has a franchise to utilize the public rights-of-way.

Right(s)-of-way- Means that strip of land:

- dedicated for public travel, including the main traveled portions of the streets and sidewalks as well as parking or planting strips, pedestrian buffer strips, and other associated areas, or over which is built, public streets, sidewalks, or alleys for public travel; or
- 2. used for or dedicated to utilities installation within the right-of-way.

Severe crown reduction - Means the specific reduction in the overall size of a tree and/or the severe internodal cutting back of branches or limbs to stubs within the tree's crown to such a degree as to remove the normal tree canopy and disfigure the tree. Severe crown reduction is not a form of pruning and, for street trees and trees within the public rights-of-way, is prohibited.

Significant Tree - Means a tree six (4") inches or greater in diameter (DBH). Dead trees shall not be considered significant trees.

Street tree - Means any tree or shrub located within the public rights-of-way.

Topping Cuts - The reduction of a tree's size using heading cuts that shorten limbs or branches back to a predetermined crown limit. Topping is not an acceptable pruning practice.

DRAFT - Version dated July 25, 2019

Tree committee - Means the urban forestry tree committee created by Spokane Municipal Ordinance 04.28.010.

Tree lawn, parking strip, and planting strip - Terms are used interchangeably to mean the area between the curb and sidewalk.

Tree Protection Zone (TPZ) - The means by which to protect trees on development sites and should protect both roots and crown spread simultaneously. The TPZ should be isolated from any construction disturbance unless previously agreed with the project Arborist.

Trunk Flare - The outwardly curving base of a tree where it joins the roots, often distinguishable as individual root buttresses.

Urban Forest - Tree populations in urban settings for the purpose of improving the urban environment. The urban forestry plan advocates the role of trees as a critical part of the urban infrastructure.

Urban forestry plan - Means a comprehensive plan addressing the long-term goals and strategic planning related to tree planting, pruning, removal, and maintenance needs of trees located in public places to encourage the sustainability of the urban forest. Neighborhood specific tree plans or neighborhood land use plans which incorporate sections or language related to public trees shall be incorporated in the general urban forestry plan and neighborhoods shall consider the urban forestry plan in the development of neighborhood specific tree plans or land use plans.

Section 8. Appendices

A.Pruning Techniques

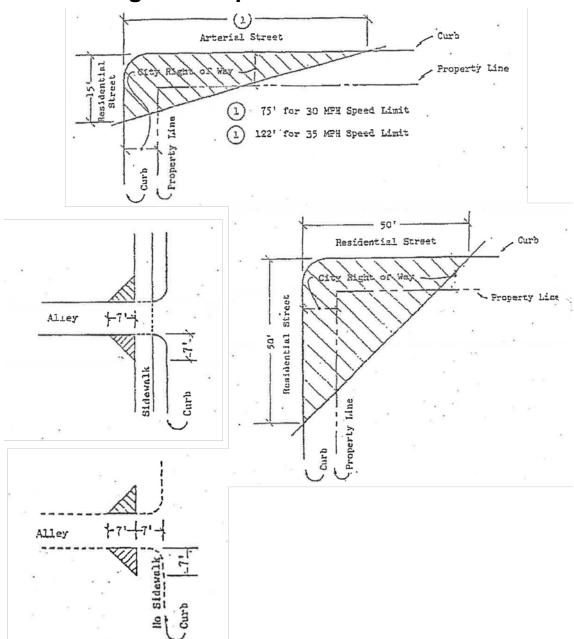
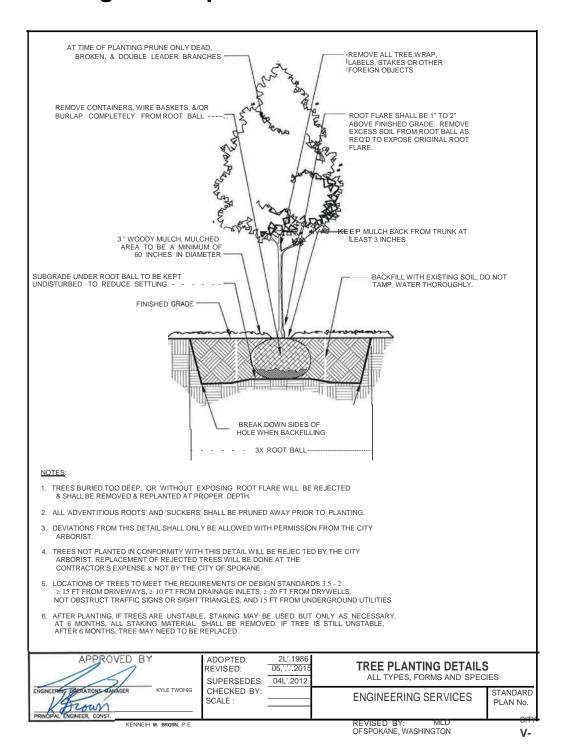


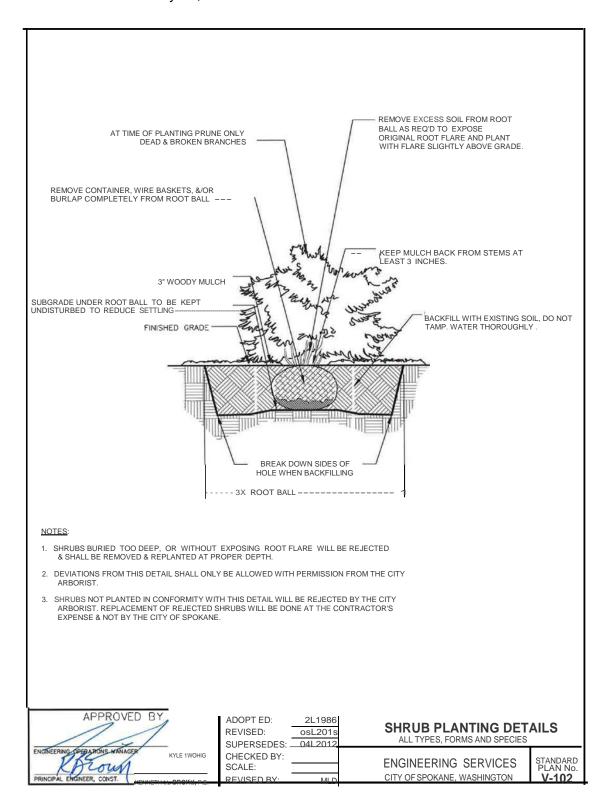
Figure 1. Clear view intersection requirements

DRAFT - Version dated July 25, 2019

B.Planting Techniques

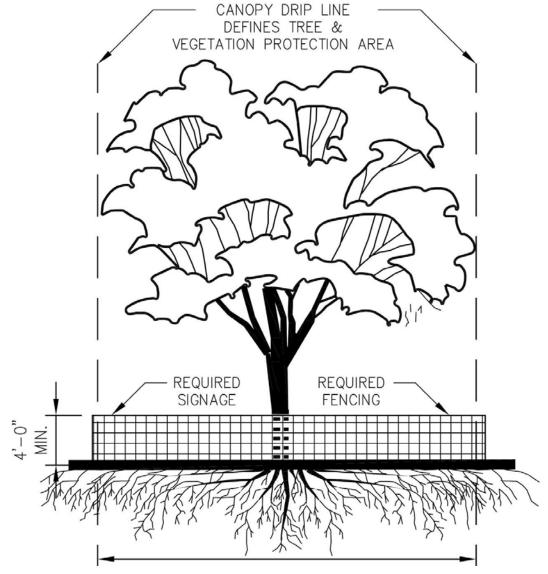


DRAFT - Version dated July 25, 2019



DRAFT - Version dated July 25, 2019

C. Tree Protection Zone



http://www.seattle.gov/Documents/Departments/SDCI/Codes/TreeProtectionAreaSign.pdf

Section 9. Additional Resources

The following published documents provide additional resources on tree care.

American National Standards Institute Z133.1; A300 (part 2 and 3).

Trees and Development: A technical guide to preservation of trees during land development. Nelda Matheny and James Clark. International Society of Arboriculture. 1998.

Tree Protection on Construction and Development Site: A Best Management Practices Guidebook for the Pacific Northwest. Oregon State University Extension Service. December 2009.

(https://catalog.extension.oregonstate.edu/sites/catalog/files/project/pdf/em8994.pdf)



Downtown Trees Educational Program

(Staff brainstormed ideas with UFCAC previously)

Challenges Downtown:

- Irrigation system mix of private and City irrigation systems (Water Dept oversees)
- Hot / high pollution environment, trees quickly decline without water
- Tenants move out / private water systems get turned off and leads to decline
- Vandalism challenges

Possible resources for tree monitoring:

(Catch problems before it's too late, droopy, or dry leaves)

- Downtown Spokane Partnership (DSP)
- Neighborhood volunteers (Riverside Neighborhood Council expressed interest)
- Various interested citizens
- Workforce training programs
- The Lands Council
- UFCAC Committee members

Projects / Opportunities:

- Educational training for volunteers
- Gator / water bags
- Watering contractor
- Educational handouts for "Caring for Downtown Street Trees' FAQs for a variety of issues water, replacement trees, grates, pruning, etc.
- Door hanger / mailer with specific recommendations
- Hire consultant to update all tree inventory
- Provide guidance to abutting property owners based on the inventory
- Have a supply of grant-funded trees which can be provided as a cost-share for some locations downtown when they hire an arborist for removal/replacements. (cost-share program)
- Mapping of Water Dept's irrigation system so they can better trouble-shoot
- Inspection/repair of all drip lines to trees downtown